# Reach for the





2018 Annual Report

#### Dear Friend:

Near the beginning of our 2017-18 fiscal year, the Total Solar Eclipse of 2017 occurred. On August 21st, school children exited their classrooms, business professionals left their offices, factory workers shut down their production lines and drivers pulled their vehicles to the side of the road... all to watch the moon completely cover the sun in an event that hadn't happened since 1979.

Only the corona, the sun's atmosphere, could be seen radiating behind the moon's border. And yet, the energy radiating from the sun (a star), was so bright that we had to wear special protective eye wear in order to protect our sight.

The eclipse is a good metaphor for the work of the Community Foundation...let me explain. Sometimes it is easy to focus on our community's shortages: affordable housing for young adults and families, labor, child care; or on our community's challenges: pockets of poverty and strains on aging public infrastructure amid population growth. Those shortages and challenges are like the moon in a solar eclipse as it covers up the bright star of the sun. But, our donors, board members, volunteers and grantees are like the sun. Their energy, good will, financial support and ideas radiate beyond the borders of our challenges and shortcomings. Our community is strong. We are not afraid to tackle big issues, to invest in the future, and to dream big dreams.

I hope you will enjoy the stories in this report of donors, nonprofit leaders, volunteers and grant recipients who are reaching for the stars. And, I hope that if you have a dream of how you could make a difference, you will let us help you reach for it.

Warmest Regards,

ally M. Mahnken

Sally M. Mahnken, Board President

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Lauren Klusman provided feature photography for this annual report.

On Our Cover: Haley Nelson, daughter of Scott and Jenny Nelson, reaches for the stars at her family's farm.

In the

This annual report covers our fiscal year from July 1, 2017 to June 30, 2018...our 49th year. It was an exciting year as we planned for our 50th anniversary celebration year.

As our plans took shape, two main principles guided us:

- We want to give back to the community that has generously supported us...and do it in some fun ways.
- We believe there is no better way to celebrate the past than to invest in the future.

Our plans for the coming year (to be reported in next year's annual report) include community drop-ins by our new mascot (Dreamer), special events and opportunities to win PRIZES! Fun!

Our investment in the future took shape with the announcement of Endowment Challenge 50 (EC50), in which we accepted proposals from local youth serving organizations who desired to start or grow their endowments. Participating organizations committed to raising \$10,000 in endowment and to participate in multiple trainings focused on sustainability. In return, the selected organizations receive a \$40,000 match for a total of \$50,000 for their endowment funds. Ten organizations were selected based on metrics including: number of youth served; program goals; how they build skill, character and knowledge in youth; financial management; the level of their board's commitment to fundraise and more.

The following youth-serving organizations were selected as the EC50 cohort:

- · Anthony Wayne Boy Scout Council
- Baker Youth Club
- CASA
- C. O. Mollenhour Conservation Camp Council
- Girl Scouts of Northern Indiana and Southern Michigan
- Joe's Kids
- Kosciusko County 4-H Council
- Kosciusko Literacy Services
- Lakeland Youth Center
- · Wagon Wheel Center for the Arts

EC50 was made possible through the generous financial partnership of Dekko Foundation, Kosciusko County Community Foundation, the Ruth Lilly Philanthropic Foundation and the Dr. Dane & Mary Louise Miller Foundation.

> Pictured are representatives from the EC50 cohort (Front, left to right): Tracy Furnivall, Baker Youth Club; Mackenzie Cloutier, CASA; Rebecca Bazzoni, Joe's Kids; Ed Brown, C.O. Mollenhour Conservation Camp Council; Kay Tusing, Kosciusko County 4-H Council; (Back, left to right): Kyle Dukes, Lakeland Youth Center; John Gliots, Anthony Wayne Boy Scout Council; Cindy Cates, Kosciusko Literacy Services; Sharon Pohly, Girl Scouts of Northern Indiana and Southern Michigan; and Jay Michaels, Wagon Wheel Center for the Arts.

Elisa Wise appreciates the Community Foundation's investment in the sustainability of local charities and in the training of nonprofit leaders.

Stronger Leaders,

Jewelry maker, veterinarian, and entrepreneur – these were the occupations a young Elisa Wise considered as she was growing up in a little town outside of Ashland, Ohio. Elisa's dad suggested that she consider public relations as a career because he recognized in her an outgoing personality and creativity that could serve her well in that profession.

Elisa chose Grace College where she majored in marketing and communication. There, she met her husband, Matt, also from Ashland, Ohio, but whom she had never met until they attended Grace. After graduation, the couple chose to stay in the Warsaw community because "Matt loved the school system here," (he's a teacher) "and I wanted to be near the lakes and the Wagon Wheel Theatre," Elisa said.

Elisa's first professional jobs were in banking and then in an administrative assistant position with Warsaw Community Schools. But, she was especially drawn to Wagon Wheel Center for the Arts where she worked nights and weekends after clocking out of her full-time job. Elisa began coordinating the costumes and supervising rehearsals for the Wagon Wheel Jr. program in October of 2016. "The theater in the round was the coolest thing I'd ever seen" she said. "I wish I had the chance growing up that Wagon Wheel Jr. students have!"

In January of 2018, Elisa had the opportunity to take her dream job – a full-time position serving as the Wagon Wheel's Development Director. In this role, Elisa maintains regular communication with the theater's donors, fundraises, and advocates for the theater.

While her strong relationship and communication skills serve her well in the position, Elisa admits that she had no formal fundraising experience prior to accepting the job. So, she began attending every training that the Community Foundation offered – workshops on marketing, fundraising and governance of nonprofits. The trainings were free, and Elisa was a sponge.

All of that training paid off, it seems. In the spring of 2018, the Community Foundation announced its Endowment Challenge 50 (EC50) in celebration of their 50th anniversary. EC50 is a matching grant opportunity for youth serving organizations, and the Wagon Wheel was selected to participate based on its service to youth through Wagon Wheel Jr. and its partnership with area public schools.

As a participant, the Wagon Wheel leaders agreed to attend four workshops provided by the Community Foundation and agreed to raise \$10,000 for an endowment benefitting their organization. In return, their \$10,000 would be matched by \$40,000 for a total of \$50,000 in endowment. The matches were made possible by the Community Foundation, Dekko Foundation, Dr. Dane & Mary Louise Miller Foundation and Ruth Lilly Foundation.

This summer, Wagon Wheel Center for the Arts became the first organization to have met its \$10,000 fundraising goal! Elisa said the \$50,000 endowment helps ensure the theater's longevity. "I'm the youngest and newest staff member," she said. "I want the theater to be here for the rest of my life."



# **Priorilies:** Child Care & Workforce

What are our community's biggest challenges? And which challenges is the Community Foundation in the best position to address?

Our board grappled with these questions in the past year. In November 2017, our Board participated in a survey in which they were asked to rank a number of community needs. The most pressing needs, according to the board survey, were access to quality child care and preparing our workforce for high-demand jobs.

As a follow-up to the board survey, we surveyed donors, community leaders and nonprofit leaders and asked the same questions. Interestingly, the results were nearly the same and the top two issues remained access to quality child care and preparing our workforce for high-demand jobs.

In March 2018, the board voted to adopt child care access and workforce preparation as top priorities for the Foundation to address.

Since that time, the Community Foundation has invested in local high school career centers to ensure they have the resources they need to train young people in skilled trades. We have supported Ivy Tech's Advanced Manufacturing program in partnership with the Warsaw Area Career Center. We have awarded vocational scholarships. We have met with regional educational partners to explore bringing new trades training to our community.

We have taken a leadership and funding role in the creation of a child care and early learning coalition. The coalition's purpose is to design and implement a 10-year strategic plan to increase access to quality child care and early learning for children birth to age five in Kosciusko County.

We have worked with nonprofit child care centers to provide them with consultants and services aimed at reducing their administrative burdens so that they can focus on caring for children.

We awarded a start-up grant to the Warsaw Early Learning Center housed at the Warsaw Area Career Center. Teachers and school staff now have an affordable child care option. Just as important, students have an early childhood development certification path available to them, which can bring much needed child care labor into the community.

Our donors have responded to these critical needs! Thank you, donors!

Nash Polston, age 3, is learning so much at the Warsaw Early Learning Center housed at the Warsaw Area Career Center. Like many teachers and staff members of the school system, Nash's mother appreciates having an affordable, convenient child care option. Warsaw Community Schools developed the 30-child capacity center, in part, to help them attract and retain qualified staff. The closure in the past few years of four child care ministries created a shortage of care and made it difficult for teachers who were parents of small children to continue working.

Chamber CEO, Rob Parker, is a champion for workforce issues in Kosciusko County, including child care.

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# From Underdog to Vorkforce & Ohild Care Champion

Rob Parker grew up on his family's farm in Silver Lake, Indiana. He attended Silver Lake Elementary and recalls that his group of friends were the 25 kids in his grade and anyone who was up for a game of farm-pond hockey. "Back then, Silver Lake had its own grocery store and most of the things you needed. There wasn't a reason to go into Warsaw on a regular basis."

Middle school was a tough time of transition. His class of 25 became over 500 students at what was then called Warsaw Middle School. "None of my Silver Lake classmates were in any of my seventh grade classes," Rob recalled. He remembers feeling different and like an outsider. "I didn't dress how the city kids dressed. I felt like I was out of touch."

That adolescent experience coupled with his upbringing that taught him "to love others as you love yourself," birthed in Rob an advocacy for the underdog.

While working in the telecommunication industry, Rob became involved with Kosciusko Leadership Academy (KLA). He credits KLA for opening his eyes to the need for community leaders. "I kept seeing the same people show up for community events and to address needs, and I thought that wasn't right. More people should help. Why not me?"

One of the many ways Rob got involved was to accept an invitation to serve on the board of the Kosciusko Chamber of Commerce and on the board of the Community Foundation. Both experiences shaped him significantly.

"Serving on the Community Foundation board strengthened my belief that people really do want what's best for each other. I believe in the mission of the Community Foundation."

Rob and his wife, Renee, established a Community Fund in 2014.

In 2017, Rob was named the President/CEO of the Kosciusko Chamber of Commerce.

In 2018, the Chamber Board voted to house a Child Care & Early Learning Coalition whose aim is to increase access to quality child care and early learning for children birth to age five in Kosciusko County. The Community Foundation, along with many other funding partners, is supporting the coalition.

"Child care is a workforce issue and the Chamber wants to be a leader in helping solve workforce issues," Rob said. He explained that quality child care not only helps parents gain and keep employment, it also helps ensure that young children have the foundation they need to reach their fullest capacity later in life.

"I want every parent who needs to work to feel that there is safe, affordable, quality care available to their children. A place where their kids will be loved. If our community can offer that, we will have a competitive advantage over every other community."

Thanks to the power of endowment, the Long's support of charities that are important to them will be felt forever.

J



Dale & Karen Outre and the second sec

It was the summer of 1974. Karen, a special needs working third shift at R.R. Donnelley & Sons. Dale shifts. Karen was one of about 11 workers on the pack the machine with paper. The problem was that she couldn't quite keep up, and the packer would often get clogged. Then, the whole machine would stop and a light would go off above the packer who had caused the clog.

"Dale was the only operator who didn't yell at me," Karen said. Now married for over 42 years, Karen jokes that "he married me to get me off his machine."

Dale's patience and Karen's tenacity have made for a good combination. "We've never had a fight," Dale said. Dale jokes that his time in the U.S. Air Force, where a female Major was his superior taught him how to say, "Yes Ma'am!" and that has served him well in his marriage. All joking aside, the Longs have much in common: two grown children, seven grandchildren, one great grandchild, their Christian faith, a commitment to serving others and a love of travel. They've traveled the United States in a motorhome and have been to many other countries including Russia, Israel, Turkey, Italy and Greece – just to name a few.

Dale began working at age seven when he had his first Times Union paper route and was never unemployed until he retired from R.R. Donnelley & Sons after 34 years. He was an avid runner up through his mid-70s...until "pregnant women pushing jogging strollers would pass me. Then I got discouraged."

Karen worked as a special needs teacher at Cardinal Services and then taught at Warsaw Cooperative Preschool before becoming a Mary Kay sales consultant and later a sales director. She's won many sales awards and a "Go Give Award" for her service to others as recognized by her Mary Kay peers.

Several years ago, the Longs established an endowment fund at the Community Foundation which will be fully funded as part of their estate. The Dale and Karen Long Charitable, Memorial and Scholarship Endowment will support a variety of faith-based and charitable organizations that have been important to them.

"Life is short," Karen said. "You only have a certain number of years to make an impact on the lives of others." The Longs chose the endowment fund at the Community Foundation as one way to invest in faith, education and young people even after they are gone.

If you are interested in learning how you can make an impact forever on causes that matter the most to you, please let us know. We would love to help you meet your charitable dreams.

# in Memory

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Warsaw Elks Lodge #802 presents proceeds from their annual golf outing to the Kosciusko County Community Foundation for the Jimmy Baker Memorial Diabetes Fund. Pictured (left to right): Suzie Light, CEO of Kosciusko County Community Foundation, and Roger Hughes and Jill Baker Gross of the Elks.

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David Creighton

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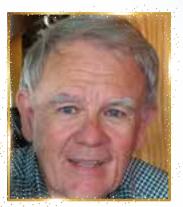
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A little artist explores her creative talents at the Community Foundation's Lil' Philanthropist Art Experience at the 2017 Oakwood Fine Arts Fest. Children create art that is given away as a fun method of teaching them about giving their time and talent. The Community Foundation is an annual sponsor of the Oakwood Fine Arts Fest, held annually in Syracuse.

# Jonors

Anonymous 1st Source Bank 50 Men Who Cook 2017 Fundraiser Susan Adinolfi Denice Albertson Alan and Kristine Alderfer Howard and Alverta Alderfer Charles and Melissa Alexander Mark and Linda Alexander Allegra Print & Imaging AmazonSmile Foundation Anderson Family Fund (a Fidelity Charitable Gift Fund) Lorraine Anglin Dave and Katrina Archer Phillip, Carrie, Whitney & Luke Armie Ghean M. Arnolt Charitable Lead Trust Janet and Doug Ault B-Mac's on Buffalo Henry and Lois Baasch Gary Bailey Auctions Sally and Gary Bailey Ralph and Myrna Bailey Ruth Bailey Craig Baker Bill and Gretchen Baldwin Banner Medical, Inc. Joseph Baranowski Brent Barber Phil and Marsha Barkey The Barnett Family Cynthia Bartley Chet and Shirley Bartol Be a Light Upon My Path Fund\* Beacon Credit Union Garv and Jackie Beck Celise Beckham Lee and Sandy Beer Jennifer Bender and Brian Ogle Alex Bergen Ben Bergen Nick Bergen Will Bergen Gary and Tammie Berkey Bertsch Family Charitable Foundation, Inc.

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#### Ford Chinworth Lanetia Christner **Chrome Angelz Steel** Featherz Chapter Church of the Good Shepherd Debra Cito Claypool Lions Club Adam and Megan Clemens George and Mary Clemens Gordon and Dana Clemens Dr. Charles and Lynn Cole Communication Designs, Inc. Susan Conley Jack and Marsha Cook Joseph and Cheryl Cook Deborah M. Cooley Charitable Trust Daniel and Jane Coplen Michael and Patricia Cox Ronda Cox Creighton Brothers Charitable Fund\* Creighton Brothers, LLC Eddie and Louise Creighton Crestview Commodities. LLC Charles and Ronda Cretcher Tom and Tammy Crisp CTB, Inc. Dennis and Kristina Cultice

# Thank you for entrusting us with your charitable dreams!

Dick Dobbins Bernie and Kelley Doering Barry and Amy Donley Linda Doran David Dotson Tim and Gail Downing Leland Dush/Medtronic Foundation Nancy Eads Larry and Anne Easterday Thomas Edgar Mary Eherenman Sheila Ellis Marcie Emahiser Estep Burkey Simmons, LLC Etna Green Museum Fund An Evening Under the Stars Benefit Thomas Everett Ron Everson Explorer Van Company Explorer Van Company Employees Fahl Manufactured Homes, Inc. Terry and Bev Faulkner Isaac and Laura Feeney Beth and Jorg Fehlmann Family Jerry and Amy Feldman Bob and Jane Ferguson Robert and Nancy Ferverda Valencia Finkenbiner Ashley Finney First Federal Savings Bank Paula Fiscus Leigh Ann and Don Flenar Skip Forbes Janice Fox Ron and Vanessa Fox Lisa Frazzetta-Manning **Brandon Freese** Becky and Shawn French Tomi and Duane Friddle Bill and Ashley Frounfelter Todd and Margaret Fry Patrick and Teresa Fuller David and Linda Fulton Jim and Patty Fulwider Furniture Factory Outlet, Inc. G & G Hauling & Excavating, Inc. David and Shawn Gargis

The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018. \*Indicates donation came from component fund of the Community Foundation.

Nancy Dalton

Ann Darlington

Kelly Darr

Dancing with the Stars Event

Dave's Electric Heating

Kenneth L. Davidson

Becki and Steve Davis

Ray and Tammy Davis

Dekko Foundation, Inc.

Eli Demopoulos

Toni Derry

Carl Diehl

Kevin and Amy Deardorff

Greg and Maria Demopoulos

Nancy and Allen Denney

DePuy Orthopaedics, Inc.

Donald and Sondra Dicken

Doug and Kelly Dickerhoff

Kathy and Dale Diller

and Cooling, Inc.

Sharon Gargis Charles and Priscilla Garner Mary Garrett Catherine Gaskill Robert W. Gast Jay Gehl Family Charitable Fund (a Schwab Charitable Fund) Robert E. Gephart Irrevocable Trust Jason and Lindsay Gergely Martha Girard James Glass Jay and Lisa Glon **Glover Family Fund\*** Sherman and Karen Goldenberg Josh and Jennifer Gordon Andrew and Michele Goss Grace College and Seminary Mark and Denise Grady Sharon Graves Lesa Gray Cary and Kathy Groninger Tom Groninger Marlin and Angela Gross Bruce and Jeanne Grossnickle Family Foundation Fund\* Bruce and Jeanne Grossnickle Kim and Monica Grubbs Avis Gunter Anna Gustafson Stan and Cindy Gymrek The Girls at H & R Block Hall Marose Silveus, LLC Alex Hall John and Maureen Hall Randy Hall Gary and Jody Hamman **Douglas and Cindy Hampton** Brooke and Kevin Hamstra Terry and Terese Hand Jefferson and Miranda Hankins Robert and Elizabeth Harkness **Daniel and Debra Harman** Robert and Leona Harris Kim and Becky Hartman Keith and Amber Hassell Stewart and Ruth Hawley Bruce and Connie Hayden Judy Heiman Freida and Richard Helm Ron and Willa Henry Rae Hilliard Chad and Dawn Hoffert Hohman Excavating Terry and Araminta Holderman Steve and Jennifer Hollar The Honeywell Foundation. Inc.

Jeffrey and Kristy Hooker Carl and Donna Hooks Horizon Bank Leon and Belva Horn Sonya Hoskins Mary Hostetler Lauren Housel Dr. Thom and Zoe Howard Terry and Lynn Howie Duane G. and Beth Rasor Huffer Karen Hummitch Nathaniel and Nicole Hwang Miles Igo Independent Colleges of Indiana Indiana Farm Bureau Insurance Instrumental Machine & Development Intrasect Technologies Andrew Jackson Chad and Amy Jagger Suzanne Jaggers Hannah Jansma & Family Angle and David Jarrett Jefferson Elementary PTO Phil and Debbie Jensen **Ricky Johnson** Chris and Leann Johnston K21 Health Foundation, Inc. Paula Kaiser Bill and Debbie Katip Katris Family Tim and Lynne Keffaber Connie Kehoe Kerlin Motor Co., Inc. Rose Kindle Mike and Judy Kinsey Drs. K.T. and Anita Kishan Kiwanis Club of Warsaw, Inc. Melanie Kleinhans Stuart and Angie Kleopfer Martha Klondaris **KMG** Concierae Olivia Kmieciak Jason Knepp Kohl's Kosciusko County Farm Bureau, Inc. Kosciusko County Fire Association Kosciusko County Historical Society Kosciusko County Sheriff's Department Kosciusko RFMC on behalf of its members Aaron and Michelle Kosins Mark and Anna Kralis James J. Jr. & Dixie D. Kraus Charitable Fund\* James J. Jr. and Dixie D. Kraus

Melissa Kreis Howard and Connie Kretsch J. Fritz Kreutzinger Dana and Sherry Krull Lake City Bank Brent and April Lamb Lambda Chi Omega Sorority Jim and Jennifer Lancaster Eric Lane Bruce and Mindy Lankenau Lassus Brothers Oil Foundation Nonpermanent Fund A held at the Community Foundation of Greater Fort Wayne Cindy Law Lea UPS Lady - Winona Lake Bill and Stacey Lechlitner Fred and Heather Lechlitner Angella Lee Leesburg Volunteer Fire Department Helen Leinbach Carolyn Leiter Patricia Lenke Martie Lennane Mike and Rita Lewis Madeline Lezark Roger and Kim Lezark Suzie and Steve Light Ruth Lilly Philanthropic Foundation Living Hope Ministries Carol and Richard Long Susan Long Louis Dreyfus Company Claypool Holdings LLC Mary Louise Lowe Tom and Amy Lowe Loyal Order of the Moose Lodge 1423 LPL Financial Foundation Jennifer and Alan Lucht Lisa Lyon Madison School PTO Kip Madsen Sally M. Mahnken Jay and Jeanne Maish Male Fashions Frank and Mary Manwaring Fund\* James and Jo Manwaring Fund\* Jim and Jo Manwaring Maple Leaf Farms, Inc. Dan and Angie Markwalder Brent Marshall Briana Marshall Darcy and Tony Marshall Julie and Michael Martin Andy and Brenda Martinez

#### Margaret Mason Sonia and Rodney Mast & Family Matthews' Painting Company, LLC David and Kathie Matz Rod and Shana Mayer Jim and Bambi Maze Brandon and Beth McBrier Jem McCall Bill and Patty McCarrick Andv and Angie McClearv David and Mary McCleary Garry and Jacki McCleary Scott and Deb McClintock Peter and Virginia McDevitt Angus C. McDonald Trust Debra and Jim McFadden Mary Lou McFarren Diane McGarvev Selma McKrill Brown **Educational Trust** Jason and Allison McSherry Medtronic, Inc. Mentone Elementary School Student Council Mentone Feed & Grain Whitney Menzie Karilyn and Phil Metcalf Eric Meyer Mark and Peggy Michel Milford Public Library Dr. Dane & Mary Louise Miller Foundation Aaron Miller Dale and Jolie Miller Reyne and James Miller Jr. Keith and Patsy Miller Sheri Miller Terrance and Sherri Milton Donna Mitchell on behalf of Sally Pelillo C.O. Mollenhour Conservation Camp Council, Inc. Jim and Tracey Moore Julia Moore Debra and Manuel Morales Randall and Sariah Morgan Vicki and Bill Morton Andrew Moser Karen Moser Jeremy and Oxana Mullins Craig Mundell Jeff and Tami Murphy Lorrie Myers Rick and Jo Lynn Mylin Joshua Nakasone Sandra Nellans

Jack Nelson Mike and Karen Nelson Scott and Jenny Nelson Jim and Pamela Nichols John and Rhonda Nichols NoBi Corp Chris and Nebula O'Hara Janet M. Oberlin Octagon Club Osborn Manufacturing Corp. Elmer E. Ostrom Trust Jamie and Stephanie Overbey Toni Overman Vada Overmeyer Larry and Pam Palmer The Papers, Inc. Paragon Medical Frank and Barbara Parker Rob and Renee Parker Terry Parker Tim and Julie Patten Vicky and Stanley Patterson Joe and Aynsley Patton Brian and Sue Pavne Brian and Tracy Peterson Janet H. Petro Mike and Miechi Petro Justin Phillips Agency Mark and Leslie Piazza Mary and Dan Piecuch Pleasant Grove United Methodist **Church Mens Fellowship** Christopher Plummer Sherrie and Dave Plummer PNC Bank Jason and Julie Pogue Polk Equipment, Inc. Larry and Shirley Polk Marv Polston Terry and Mike Powers Ron and Kathy Pressnall Rita Price Simpson **Pro-Wake Watersports** Psi lota Xi Purdue Club of Kosciusko County Marilyn Purtlebaugh Sue A. Pyle Quaker Haven Foundation Rabb Water Bonnie and Shel Rader Chelsey Ragan Janet Marie Rager Estate Randy Ransbottom Pat and Cam Rathbun Rex and Barbara Reed Donor Advised Fund\*

Rex and Barbara Reed Donald K. and Carla J. Reinholt Scott and Lisa Reinholt Judy Reneker Burd John B. Resler Scott and Julie Reust Sara Richard Evelyn and Francis Rickel, Jr. Doug Rife Brenda and Jav Rigdon Right to Life of North Central Indiana Russell and Denise Ritter Roberts Family Farmland LLC J & M Roberts Farms LLC Jon Roberts **Robinson Polishing Machines** Robert Ronk and Sheila Gronstal Ronk Thomas and Martha Rossman Al Rovenstine Rowland Donor Advised Fund\* Fred and Karen Rowland Allan Rucka Steve and Connie Rufenbarger **Dorothy Rutledge** Safe-Way Door, LLC **Tony Sainer** Lauren and Chris Salla Sharon Sanders Sands Office Equipment Service, Inc. David and Christine Sands Joseph and Penny Sands Frank and Deb Sapper Rita Schobert Snyder and Carl Snyder Gregg and Ann Sciarra SEI Manufacturing Service Electric. Inc. Christina Sheets Charlie and Melinda Sheetz Larry and Sue Shively Kevin and Beth Darlington Silcox Silveus Insurance Group **Beth Silveus** Scott and Cindy Silveus Sara Skeans Jim and Tina Skeel Gerald and Sherry Smalley Karo Smith Coy Trust Michael and Nicole Smith Peter M. Smith Terry and JoEllen Smith Craig and Sherri Snow Stephen R. Snyder Dr. Richard and Sharon Sommers Eric Sorensen

Paula Spolski Bryan and Lisa Sponseller **Bradley Spratt** Stafford's Solid Waste Larry and Kathryn Stanley Ot Schroeder, State Farm Ms. Constance Stavropulos Mary S. Steenhausen Beth, Joe and Cooper Stephens Angella Stichter Daniel and Emily Stichter **Richard Stickney** Charles E. Stone. III Kevin and Megan Stone Gianna Stouder Jean Ann Stouder Jodi Stouder and Lance Parker Kay and Rich Sudlow Alan Michael Suhany John and Nancy Sullivan **Dorothy Sweeney** Andrew Swihart Talking Stick Communications, L.L.C. from 50 Men Cooking Brad and Jennifer Tandy Mike and Myra Taylor Dr. Joseph M. Thallemer, O.D., P.C. Danielle and Jason Thomas Amy Thompson Richard and Tami Thompson Craig and Sue Tidball Jim and Linda Tinkey **Tippecanoe Valley Middle** School Staff **Tippecanoe Valley School** Corporation **Tippy Creek Winery** Todd Realty, Inc. Chris Torpy Tri-Kappa - Alpha Lambda Chapter Michael and Gloria Triplett T & S Tucker Family Foundation Dan Tucker Elle and Troy Turley Scott and Chris Turskey Kyle Twigg Joseph B & Nancy M Tynan Family Foundation Van Contracting, Inc. Michael and Cheryl Van Laeken Cassandra Vanderpool Patricia and Curt VanDewater Terry and Brenda Vanlaningham Gary Vaughn Madison and Louie Vogt Zachary Vrooman

Wabash Electric Supply, Inc. Dave Waddle Roger Wagoner Farms, Inc. Carl and Judy Wagoner Eric and Tiffany Waldo Thomas and Jennifer Walters Carol Alderfer Walton Geraldine Warner Amber and Arika Warren Janet Warren John Warren Randy and Eldonna Warren Warsaw Breakfast Optimist Club Warsaw Community High School - Dancing with the Stars Fundraiser Warsaw Education Foundation Warsaw Evening Lions Club Wawasee Community School Corporation Wayne Boyd and Jane Wear Abby Weiderhaft **Bryon Wells** Larry and Judie Wentz Lucas and Grace Whalen Michael and Amber Wheeler Brenna and Nick White Carol Whitesell Sydney Wiedeman Jack and Theresa Wilhite Randy and Pat Wilkerson Denyse M. Williamson Wimmer Solutions Kim Wise Kelly and Tom Wogoman Jill and Raymond Wood WRSW Rockin' for Riley Concert at Central Park Jerry and Michelle Yeager Charitable Fund\* Jerry and Michelle Yeager Steve and Megan Yeager Jerry and Diane Yeiter Kay Young Kevin and Charlotte Zachary Gene and Cheryl Zale Cliff and Cindy Zehr Brian and Janel Zehring Zimmer Biomet Bldg 19 Zimmer Biomet Employees John David and Suzi Zimmerman Peg and John Zimmerman William Zimmerman Kirk Zuber





# Scholar, Volunteer, Donor – Dan Stichter

Few young people have as clear a vision for their life as Dan Stichter. As a student at Triton High School, he knew he wanted to pursue a career in Accounting on a path to corporate leadership. He was good at math and recalls "a strong entrepreneurial itch." (As evidenced by his peddling of candy for premium prices on the school bus!)

Attending a small school allowed Dan to pursue a variety of interests and gave him leadership opportunities. He was a captain on the varsity football and baseball teams and played a lead role in a school play.

Dan clearly remembers a spring day in 2005. "I was wearing a baseball sweatshirt and mismatched track pants. Had I known there were going to be pictures, I would have dressed better!" In walked Dan's parents, the school superintendent, and Suzie Light from the Community Foundation. Suzie was there to announce that Dan had been named one of Kosciusko County's Lilly Endowment Community Scholars (LECS), an award which paid full tuition for four years of study at the Indiana college of Dan's choice.

Dan chose to attend Anderson University because the school awarded him additional scholarships that paid for room and board, which was not covered by LECS. The award made a huge impact on Dan's life.

"Because of the scholarship, I was able to come out of school debt free. My wife and I were blessed to be able to buy a home, save for retirement, and be generous with our income."

After working in Indianapolis for two years, Dan and his wife, Emily, moved to Bourbon. "We came back to be near family and raise our children in a wonderful community. The orthopedic industry also allowed me to pursue my career goals."

In 2017, Dan was hired as the Chief Financial Officer of Nextremity Solutions.

"Being granted the Lilly was a blessing and now it's incumbent that I give back. Part of that is serving. Part of that is giving financially," Dan said.

Dan has volunteered on Community Foundation scholarship committees for the past few years, and recently he and Emily established a donor advised fund.

"We give outside of the Community Foundation, but the donor advised fund is a taxadvantaged way to set aside funds within the Community Foundation. We are able to donate in the short-term and grow the fund over the long-term, establishing a framework that may allow our giving capacity to someday be life changing."

#### The Forrest W. Bouse and Kathryn I. Bouse Charitable

**Endowment** – Established by Forrest and Kathryn Bouse as part of their estate planning to support organizations that were important to them including: Otterbein United Methodist Church, Cardinal Services, Kosciusko County Historical Society, charitable projects of the Warsaw Masonic Lodge No. 73, charitable projects of the Kosciusko County Shrine Club, and maintenance and support of the Atwood Community Building.

#### Jo and Doyle Butler

**Memorial Fund** – Established by Jo and Doyle Butler as part of their estate planning to support organizations that were meaningful to them including: St. Andrews United Methodist Church in Syracuse, IN, Syracuse Park



ark

Foundation, Wawasee High School Class of '89 Scholarship Fund, Wawasee Area Conservancy Foundation, New Hope Pet Rescue and IU Health Goshen Foundation.

**Sonja Easterday Fund** – Established by Kelly Easterday Heckaman in memory of her mother, Sonja Easterday, and in recognition of those people who assisted her in her career and development: Mark Herrold, Roger Fields, Jim & Cheryl Moneyheffer and Ron Fuhrmann. The fund will provide support for youth educational and developmental activities focused on agriculture, specifically for youth in 4-H and FFA.

**The Honeywell Arts Education Partnership for Kosciusko County Endowment Fund** – Established by The Honeywell Foundation to support the Honeywell Educational Outreach Program serving Kosciusko County children and students. The Honeywell Foundation is a public charity dedicated to the enhancement of social, artistic, recreational, and cultural opportunities for all.

#### Stephen G. Jones Memorial Scholarship Fund -

Established by friends and family of Stephen Jones. Stephen was a beloved Physical Education teacher at North Webster Elementary. Prior to teaching, he served as a policeman with the Anderson Police Department. He shared his love of sports and his commitment to improving the lives of young people as a coach for numerous sports teams in the Wawasee School system and the surrounding area.



# (Left to right): Jolie & Dale Miller, Suzie Light, and Kyle & Melinda Miller.

Kurt Miller Ag Scholarship Fund – Established by Dale Miller (not related to Kurt Miller) who wished to honor young Kurt Miller with the establishment of a scholarship fund. Dale and Kurt's father, Kyle, had lockers next to each other throughout high school. Dale had wanted to establish an agriculturally geared scholarship for several years. When Kurt, who was very involved in Tippecanoe Valley's agriculture program, passed away as a result of an accident, Dale felt the time was right to start the scholarship fund to honor Kurt's life.



#### Marcia and Homer Ousley, Jr. Fund – Established by Homer Ousley, Jr. to benefit students from the communities where he and Marcia worked and lived including Manchester Schools, Tippecanoe Valley

Schools and Whitko Schools. Homer was a farm manager for Creighton Brothers for 40 years and operated his own corn and soybean farm. Marcia taught elementary school for nearly 30 years. Homer and his late wife valued education and believed that education is the best tool against poverty.

#### \*Peterson Family Charitable

**Fund** – Established by Brian and Tracy Peterson to advise grants to charitable projects and organizations that are important to their family. Brian is the owner of a local realty firm, Brian Peterson Real Estate Group.





#### \*Scott and Lisa Reinholt Family Charitable Fund

 Established by Scott & Lisa Reinholt to support charitable projects that align with their family values.

**Greg Sasso Memorial Fund** – Established in memory of Greg Sasso by his family. Greg worked for Biomet for 26

years before pursuing his own business ventures. He was proud of his four children. He was involved in the community, including serving as a former board member of the Community Foundation. This fund will support charitable organizations that provide substance abuse rehabilitation and recovery services to Kosciusko County residents.



\*Stichter Family Charitable Fund – Dan and Emily Stichter created this fund to facilitate recurring giving, pool and grow funds for larger one time gifts.

and realize accelerated tax advantages from donor advised giving. Contributions set aside for future generosity not only support the Community Foundation, but also provide the Stichter family with readily available funds to support worthy causes now and in the future. Dan works in finance at Nextremity Solutions, and Emily works for the

Town of Bourbon. Both volunteer regularly with the Etna Green Church of Christ and in the Triton community.

#### Cynthia Thornburg Memorial Scholarship Fund -

Established with gifts from friends and family of Cyndi Thornburg. Cyndi was a beloved teacher of Language Arts

for the Wawasee School Corporation for 35 years. Her commitment to her school and her students extended beyond the classroom. She was Senior Class Sponsor, the voice of many Wawasee athletic events, Thespian Troupe Leader and very involved in the drama club. She was also active in her



church, sorority and on the board of the Syracuse Library.

Valley Hometown Endowment Fund – Established as an advised fund to improve the quality of life of the citizens of Harrison, Franklin and Seward Townships in Kosciusko County, which are communities served by the Tippecanoe Valley School Corporation. A committee will recommend grants from the fund.

#### Warsaw Performing Arts Center Endowment Fund –

Established by an anonymous donor to provide support to the Warsaw Performing Arts Center, a performing arts facility operated by Warsaw Community Schools.

\*Robert Westerhof Family Fund – Created in memory of Robert "Bob" Westerhof by his family. Robert served his country in the U.S. Army in Vietnam where he also served as a missionary and English teacher. He then had a 31-year career as an employment counselor. Robert was a strong supporter of several local churches. He loved to sing and was an avid reader, which led to his emphasis on the importance of education to his children. Robert's son recommends grants from this fund that align with the values Robert displayed throughout his life and that honor his legacy.

The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018. \*Denotes a non-permanent fund in which both the principal and the income earned are available for grantmaking.

## Community Funds

Donors who establish Community Funds enable us to meet the community's emerging needs, usually in response to grant applications from local nonprofits. For a listing of grants made from Community Funds, see pages 26-27.

Avalon Community Fund Archibald (Arch) and Della Baumgartner Community Fund

Blackburn and McFadden Fund

Board of Directors Community Endowment Fund \*Board Rapid Response Fund Neal and Joy Carlson

Community Fund Celebration Gift Fund

Community Funds

Dekko Enhancement Fund Byron C. Doran and Jo Ann

Doran Charitable Endowment Archie and Betty Ferguson

Community Endowment Fund

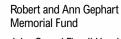
Jerry and Norma Ferguson Community Fund

Donald and Mildred Frantz Discretionary Endowment Fund

Herman Frauhiger Memorial Community Fund

John S. Frederich Endowment Fund The Helen and Dave

Gast Endowment



John G. and Florell Hand Community Fund

The Claude C. Hartman and Sarah R. Hartman Endowment Fund

Hollar Family Community Fund

Kosciusko County Community Foundation Memorial Endowment Fund

**Kralis Community Funds** 

The Thomas J. LeHew Endowment Fund

Light House Community Fund

Lilly Unrestricted Endowment Fund

Mariposa Fund

Seth and Kathleen Mason Charitable Fund

The J. Alan Morgan and Lucy Morgan Community Endowment in Kosciusko County

MutualBank Charitable Foundation

Rob and Renee Parker Community Fund

The Rudolph C. Schobert & Rita J. Schobert Charitable Endowment

Carl N. Wendel Fund

## Field of Interest Funds

Field of Interest Funds specify that income from the fund supports a donor's particular area of interest, such as the arts, education, care of the elderly, etc. without naming a specific organization to which grants will be made.

Ag Cares Fund \*ArtFULLY Warsaw Fund

A more detailed list of funds, including fund descriptions and the names of donors who established the funds, is available at KCFoundation.org/list-of-funds.

> Jimmy Baker Memorial Diabetes Fund

**Bibs Memorial Fund** 

Steve Bradford Memorial Fund to Assist Kosciusko County Children

Edward and Huldah Brandenburg Charitable Endowment

Child Care Compensation Fund

Fostering Hope Endowment Fund

\*The Gift that Gives Fund Good Samaritan Fund

Heart of Gold Endowment Fund

\*The JEM Fund

Kosciusko Civil Services Fund

Kosciusko County Patriotism Endowment

Kosciusko County Riley Kids Fund

Sarah Krizmanich Memorial Fund

Lake Wawasee Community Fund

Vivian B. Light Bicycle Safety Education Fund

The Syracuse/Wawasee Community Fund

\*Tracey's Trails Fund

\*Turtle Toes Fund

\*Vast Difference Fund

The Way Maker Endowment

The Virgil E. Wise and Jewel A. Wise Fund for Children

Women's Fund

Women's Health Fund

Youth Recruitment & Retention Hunting, Fishing, Trapping, and Shooting Sports Education Fund

Fourth graders from all across Kosciusko County participated in Ag Day. They learned about agriculture's role in the food and fuel supply. As always, the baby chicks were a favorite part of the day! The Community Foundation is a sponsor of Ag Day.



In June 2018, members of the community celebrated the ribbon cutting of Little Crow Lofts, an affordable housing apartment complex made possible through a gift of the building from Denny and Kim Fuller to the Community Foundation. The

Denny and Kim Fuller to the Community Foundation. The Community Foundation sold the building to an affordable housing developer. The proceeds of the sale funded a donor advised fund from which the Fullers can recommend charitable grants to causes that are important to them.

## Advised Funds

Advised Funds allow a donor or committee to recommend grant recipients to the Community Foundation's Board of Directors, which makes final grantmaking decisions in accordance with Treasury regulations. With the exception of the Kosciusko REMC Operation Round Up Fund, grant applications to these funds are not accepted.

John Anglin Jr. and Jeremiah J. Anglin Memorial Fund

The Dr. John E. Arford & Harriet E. Arford Family Charitable Endowment

Ghean M. Arnolt Education/ Philanthropic/Opportunities Endowment #1

\*Be a Light Upon My Path Fund

\*Be Beautiful Feet - Romans 10:15 Fund

Bishop Family Agriculture Endowment Fund

\*Wil and Kristi Boren Charitable Fund

John R. and Joan Bradway Fund

Howard and Myra Brembeck Fund \*Clevenger Charitable Fund

Clevenger Chantable Fund

Daniel and Jane Coplen Charitable Endowment Fund \*Creighton Brothers Charitable Fund Eddie and Louise Creighton Family Fund

\*Dos Abuelas Fund

The William and Helen Dye Endowment Fund

\*Etna Green Community Fund The Evergreen Fund

\*The Dennis and Kimberly Fuller Charitable Fund

\*The Fuller Family Charitable Fund

**Glover Family Fund** 

Bruce and Jeanne Grossnickle Family Foundation Fund

Steve and Lori Grossnickle Family Foundation Fund

\*H & P Investments Charitable Fund

Myra Igo Haley Advised Fund John R. and Maureen D. Hall

Family Charitable Giving Fund

The Terry and Terese Hand Family Endowment Fund

The William F. Hand Family Endowment

Russell L. and Patricia L. Heyde Endowment Fund

\*Steven and Jennifer Hollar Charitable Foundation

\*Kosciusko County Community Foundation Charitable Endeavors Fund

The Kosciusko County Soil and Water Conservation District Fund

\*The Kosciusko REMC Operation Round Up Program Fund

\*Savina Kralis Charitable Fund

\*James J. Jr. & Dixie D. Kraus Charitable Fund

Leon and Doris Kubacki Charitable Endowment Fund

\*The Frank Levinson Family Foundation Fund

Mary Louise Lowe Charitable Fund

\*The Bill and Ella Male Charitable Fund

\*Frank N. Manwaring and Mary H. Manwaring Fund

\*James and Jo Manwaring Fund \*Matthew 28:19 Charitable Fund

Austin McCleary Missionary Fund

Mentone Community Fund

Jeremy and Oxana Mullins Family Charitable Fund

\*Myaamia Vice Fund

\*Our Father's Guiding Hands Fund

\*Professional Advisors Fund

\*Marilyn L. Purtlebaugh and William J. Purtlebaugh Charitable Fund

\*Rex and Barbara Reed Donor Advised Fund

Rowland Donor Advised Fund

Clifford E. Scholl and Thelma J. Scholl Advised Fund

\*Shoop Sports & Youth Foundation Community Fund

\*Skimming Stones Foundation Fund

L. Howard Smith Endowment for Compassion International

\*Kevin and Megan Stone Charitable Fund

Craig and Sue Tidball Charitable Foundation

\*Mark & Janice Workman Charitable Fund

\*Jerry and Michelle Yeager Charitable Fund

### Scholarship Funds

# Scholarship Funds help students achieve their educational dreams.

Catherine Abbitt/Jefferson School Memorial Scholarship Fund

American Association of University Women Scholarship Fund

American Teen Scholarship

Cecil Armstrong Educational Endowment

Fred and Nedra Beebe Scholarship Endowment The Max and Kathryn Beigh Educational Endowment Fund

The Helen and Carl Berkey Educational Endowment

The Everett and Fern Besson Memorial Scholarship Fund

Ben Bibler Body for LIFE Memorial Scholarship Fund

Scott "Bibs" Bibler Memorial Scholarship Fund

Lisa Anne (Boggs) Fawley Memorial Scholarship Fund

Darrell Boling Memorial Scholarship Fund

Bott Science Scholarship Fund

The Priscilla and George Bowser Educational Endowment

Edward and Huldah Brandenburg Scholarship Endowment

Breakfast Optimist Club of Warsaw, IN Scholarship Fund

Robert E. and Susan R. Brennan Scholarship Fund

Payton David Brettell Memorial Scholarship Fund

Camelot Scholarship Fund

David L. Carey Memorial Scholarship Fund

Carlson Family Educational Fund

The William J. and Louese B. Chinworth Scholarship Fund

Claypool Knights Legacy Scholarship

\*Deborah M. Cooley Memorial Scholarship

Donny R. Craw Memorial Scholarship Fund

DePuy Memorial Scholarship Fund

Berniece Hollar Dwyer Charitable Endowment

The Megan Easterday - Harrison Elementary Scholarship

Mary O. Elsbury Memorial Scholarship Endowment

William E. Farrar Memorial Scholarship Fund

Robert and Julia Ferguson Memorial Scholarship Fund

Archie and Betty Ferguson Workforce Skills Scholarship Fund

Ralph & Lucetta Frantz Scholarship Fund

Dorothy Frauhiger Memorial Art Scholarship

Lance Cpl. David Fribley Memorial Scholarship Fund

The Edward B. & Mary Edith Funk Educational Endowment

The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018. \*Denotes a non-permanent fund in which both the principal and the income earned are available for grantmaking. The Gasaway Education Fund Merl M. and Jean M. Gibson Scholarship Fund

Gill Family Charitable Endowment - General Scholarship

Gill Family Charitable Endowment - Vet Scholarship

Gill Family Charitable Endowment - Vocational Scholarship

The Robert T. and Emma Gilliam Memorial Fund Endowment

Chauncey L. Griffith Educational Fund

Mary (Leedy) Hand Memorial Scholarship Endowment

Jeanette Harvuot Memorial Scholarship Fund

Roy Hine Performing Arts Foundation Fund

\*Phillip D. Hochstetler Scholarship Fund

The Deborah Hohman Animal Care Scholarship Fund

Brady Houck Scholarship Fund

\*Indiana University Alumni Chapter of Kosciusko County Fund

Indiana Vac-Form Inc., Scholarship

Teresa K. Jones Memorial Scholarship

K21 Health Scholarship Endowment Fund

The Kay A. Kindig Memorial Scholarship

Dan Kinsey Memorial Scholarship

\*Kosciusko County Community Foundation Scholarship Fund

Ruth Ladd Medical Scholarship Fund

Seth V. Lewis Advised Scholarship Fund

David F. Lichtenauer Memorial Scholarship Fund

Martee Mitchell Lollar Memorial Scholarship Fund

The Ralph J. and Aleta F. Long Memorial Scholarship Endowment Fund

Felipe A. and Azucena F. Lopez Memorial Scholarship Fund

Dr. Harold Mason Memorial Scholarship Endowment

\*McDonald Memorial Scholarship Fund

Selma McKrill Brown Educational Fund

The Paul K. and M. Magdalene Miller Scholarship Fund Winston "Win" and Carolyn Morrison Scholarship Fund

The Rob Morton Scholarship Fund

Judy Mugg Scholarship Fund Murphy College Fund

Deborah J. Nelson Memorial Scholarship Fund

Robert & Lenny Nichols Scholarship

Elmer E. Ostrom Scholarship Endowment

Dennis Overmeyer Memorial Scholarship

Kenneth and Cecile Parks Memorial Scholarship for Nursing

Bruce V. Petro and Janet H. Petro Education Endowment

Pfeiffer-Rarick Scholarship Endowment

The Danny Pitzer Memorial Scholarship Endowment Fund

Larry and Shirley Polk Endowment Fund for Agriculture

Sergeant Terry Polston Memorial Fund

\*Purdue Scholars of Kosciusko County Fund

Janet Marie Rager Memorial Scholarship Fund

Margaret Reafsnyder Memorial Scholarship Fund

June Reed Nursing Scholarship Fund

The B. Franklin and Eleanore Ringle Educational Endowment

Sacred Heart Scholarship Fund for Post Secondary Education

Shirley and Wendell Sadler Memorial Scholarship Fund

The Lyn Sasso Memorial Scholarship Fund

Dr. Richard Sasso Memorial Veterinarian Scholarship Fund

Gertrude and George Schiff Charitable Endowment Scholarship Fund

Shane Family Memorial Scholarship Fund

Jackie Rae Shilling Tucker Memorial Fund

Tim & Nancy Shoemaker Art & Physical Education Endowment Fund

Karo Smith Coy Nursing Scholarship Fund

Richard and Gladys Stewart Nursing Scholarship

Jaden Stout Memorial Scholarship Fund Sue Sutton Memorial Scholarship Fund

Pete & Fay Thorn Educational Fund

Max Truex Memorial Scholarship Fund

Everett & Ethel Vandermark Scholarship Fund

The Fleda C. Vandeveer Educational Endowment Fund

The Thomas R. Walter and Anne Marie Walter Educational Endowment

Carl N. Wendel Scholarship Fund

Wilson-Rhodes Memorial Scholarship Fund

\*Dallas Winchester Memorial Scholarship Fund

Tracey Ann Yeager Memorial Scholarship Fund

Kailey Lynn Zehr Memorial Scholarship Fund

## Agency Funds

#### Agency Funds are created by a nonprofit to provide a stream of income for their organization.

ACRES Endowment Fund

Animal Welfare League Fund

Atwood Community Building Fund

Baker Youth Clubs Equipment Endowment Fund

Baker Youth Clubs Operating Endowment Fund

Big Brothers Big Sisters of Northeast Indiana Fund

Boys & Girls Club of Kosciusko Co. Fund

Camp Mack Operations Endowment Fund

Cardinal Center Endowment Fund

The City-County Athletic Complex, Inc. Endowment

Combined Community Services Endowment Fund

Court Appointed Special Advocate Fund

Dixie Sternwheeler, Inc. Fund

Grace Village Retirement Community Endowment Fund

Habitat for Humanity Operating Endowment Fund

Housing Opportunities of Warsaw, Inc. Endowment Fund

ICDI Operating Endowment Fund

The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018. \*Denotes a non-permanent fund in which both the principal and the income earned are available for grantmaking.

Junior Achievement Endowment for Kosciusko County

Kosciusko Community YMCA Endowment Fund

Kosciusko County 4-H Endowment Fund

Kosciusko County Boy Scouts Endowment

Kosciusko County Center for the Arts Endowment Fund (to benefit Lakeland Art Association)

Kosciusko County Chapter of American Red Cross Endowment

Kosciusko County Community Fair, Inc. Endowment Fund

Kosciusko County Community Foundation Operating Endowment

Kosciusko County Council on Aging and Aged, Inc. Endowment Fund

The Kosciusko County Freedom Academy Fund

Kosciusko County Historical Society, Inc. Endowment Fund

Kosciusko County Jail Ministry Endowment Fund Kosciusko County United

Way, Inc. Endowment

Endowment Fund

**Endowment Fund** 

**Endowment Fund** 

Inc. Endowment Fund

Kosciusko Crime Stoppers

Kosciusko Home Care and

Hospice Endowment Fund

Kosciusko Lakes and Streams

Kosciusko Literacy Services,

Lakeland Christian Academy

Lakeland Community Child

Levinson-LaBrosse Lakes &

Wetlands Education Center of

Wawasee Area Conservancy

Foundation Endowment Fund

C.O. Mollenhour Conservation

Milford Public Library Fund

New Beginnings Child Care

Library Endowment Fund

Potawatomi Wildlife Park

Quaker Haven Foundation

Indiana Endowment Fund

Right to Life of North Central

Sacred Heart Catholic Church

North Webster Community Public

**Camp Endowment Fund** 

**Endowment Fund** 

**Endowment Fund** 

**Endowment Fund** 

**Endowment Fund** 

**Care Endowment Fund** 

The Salvation Army "Friends of the Army" Fund of Kosciusko County

The St. Anne's Episcopal Church Endowment

Symphony of the Lakes Endowment Fund

The Syracuse Community Center Endowment

Syracuse-Turkey Creek Public Library Fund

Tippecanoe Watershed Foundation Endowment Fund

Warsaw Christian School Endowment Fund

Warsaw Community Public Library Endowment Fund

The Warsaw Education Foundation Endowment Fund

Warsaw Little League Endowment

Warsaw Rotary Community Fund

Wawasee Area Conservancy Foundation Endowment Fund

WCDC Warsaw Biblical Gardens Endowment Fund

Westminster Endowment Fund

Winona Lake Free Methodist Church Endowment

## Designated Funds

Designated Funds benefit a specific nonprofit. Typically, a donor establishes a designated fund to benefit a favorite church or organization.

AgrIInstitute Fund of Kosciusko County

Alan and Kristine Alderfer Fund

Jay Bower Estate Endowment for United Way of Kosciusko County

Boys & Girls Club of Kosciusko Co. Fund

John R. Bradway & Joan Bradway Endowment for the Atwood Aldersgate Church & the Etna Green United Methodist Church

\*The Castaldi Family Memorial Fund

Marna D. Clouser Memorial Scholarship Fund

Reuben F. and Betty Jane Clover Charitable Fund

\*Community Scholarship Enhancement Fund

Phil Dick Memorial Grace College Women's Softball Scholarship Fund Georgianna Easterday/Tri Kappa Scholarship Fund

\*Etna Green Museum Fund

\*Firefighters Communication Fund

First United Methodist Church Endowment Fund in Memory of Marilyn Phillips

Wayne E. and Phyllis J. Fribley Fund

Gill Family Charitable Endowment

**Glover Operating Endowment** 

Grace Village Retirement Community Endowment Fund

Mary L. Hand Memorial Library Endowment

\*Heart of Gold of Kosciusko County

Heartline Pregnancy Center, Inc. Endowment Fund

\*Helping Honduras Fund

Kelby Jones Technology Fund

The Thomas E. Kelson & Harriet Searls Kelson Endowment Fund

\*Kosciusko 21st Century Foundation Good Samaritan Fund

Kosciusko County Boy Scouts Endowment

\*Kosciusko County Community Foundation Smoke Detector Program

\*Kosciusko County General Educational Development (GED) Fund

Kosciusko County United Way, Inc. Endowment

Kosciusko Crime Stoppers Endowment Fund

\*Kosciusko Endowment Youth Services

Kosciusko Endowment Youth Services Permanent Fund

Kosciusko Home Care and Hospice Endowment Fund

Kosciusko Leadership Academy Northenor Award

Savina Kralis Nursing Scholarship Fund to Benefit Ancilla College

Lakeland Kiwanis, Rex Miller Fund

\*The Louise LeHew Endowment Fund

Dale and Karen Long Charitable, Memorial, and Scholarship Endowment

Robert D. Maish and Roma J. Maish Education Endowment

Mikesell Endowment Fund for MasterWorks

Kurt Miller Memorial Fund

\*C.O. Mollenhour Conservation Camp Capital Fund C.O. Mollenhour Conservation Camp Endowment Fund

John and Martha Mugg Memorial Scholarship Fund

The Eldora Neher Charitable Endowment

\*New Beginnings Child Care Endowment Fund

North Winona Church of the Brethren Fund

J.P. and P.A. Oppenheim Fund

\*Orthopedics Capital Foundation

Dr. William C. Parke Memorial Fund

Pequignot Donor Development Endowment

Pierceton High School Alumni Association Endowment

\*Pierceton High School Alumni Association Fund

William M. and Delores A. Pittenger Memorial Endowment Fund

Frank and Virginia Putt Endowment Fund

Sacred Heart Catholic Church Endowment Fund

Sacred Heart Elementary School Tuition Endowment

The Salvation Army "Friends of the Army" Fund of Kosciusko County

The Pamela Schumm Excellence in Biology Education Fund

Frank D. and Geraldine "Jerry" L. Smith Memorial Fund for the Lawrence D. Bell Aircraft Museum, Inc.

Frank D. and Geraldine "Jerry" L. Smith Memorial Fund for the Bell Memorial Library

SMITHSTRONG Foundation Fund

Stavropulos Family Memorial Fund

\*The Stellar Project Fund

Dorothy Hogan Sweeney Pipe Organ Maintenance at Sacred Heart Church Fund

The Syracuse Community Center Endowment

Margaret Ann Voirol Memorial Endowment

Wagon Wheel Theatre Endowment Fund

The Reverend Warren Walmer and Josephine Walmer Designated Endowment Fund

Warsaw's Central Park Gardens Endowment

\*Wawasee Community Education Foundation

The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018. \*Denotes a non-permanent fund in which both the principal and the income earned are available for grantmaking.

Wawasee High School Class of 1989 Memorial Scholarship Fund

Westminster Endowment Fund Winona Lake Free Methodist Church Endowment

## Charitable Trusts

Charitable Remainder Trusts (CRT), Charitable Remainder Annuity Trusts (CRAT), Charitable Remainder Unitrusts (CRUT) or Charitable Lead Trusts (CLT) meet a donor's charitable dreams while providing a lifetime income for the donor or the donor's spouse, children or grandchildren.

Neal & Joy Carlson CRUT

Edson L. Finkenbiner & Valencia V. Finkenbiner CRUT

Roy F. and Joellen Hauth, Jr. CRAT

Darrell E. Phillips, Jo Phillips CRUT

Peter D. Hess CRUT

N. Bruce & Ann S. Howe CRUT

Miles & Maxine Igo CRUT

Jerome G. Kralis and Savina Kralis CRUT

Atkinson CRUT

The Parker Family CRUT Darrell E. Phillips, Connie

Rudolph C. Schobert &

Rita J. Schobert CRUT

Marilyn S. Wolferman CRUT

Charitable

**Gift Annuity** 

A Charitable Gift Annuity

allows a donor to leave

providing a guaranteed

income stream for the life

of the donor, the donor's

Dr. Orville and Judy McFadden

charitable gifts while

children or friends.

Charitable Gift Annuity

# Community Funds'

The following grants were made possible by donors who directed us to use their gifts wherever the local needs are greatest. Typically, these funds are accessed by nonprofits through a grant application process.

Grantee	Purpose	Amount
All Things New, Inc.	Supplies and installation of security equipment	\$3,855.00
Baker Youth Club	Countywide after-school program	\$10,000.00
Big Brothers Big Sisters of Northeast Indiana	Support for community and site-based mentoring programs in Kosciusko County	\$5,000.00
Boomerang Backpacks, Inc.	Support for the Boomerang Backpack programs at Warsaw and Wawasee Schools Material cost for donor experience	\$7,600.00
	at KCCF's 50th Anniversary VIP event	\$250.00
The Otis R. Bowen Center for Human Services	Support to establish an Opioid Treatment program	\$10,000.00
Brightpoint	Covering Kids and Families program	\$6,000.00
Cancer Services of Northeast Indiana	Client Advocate program	\$7,500.00
CASA of Kosciusko County, Inc.	Support for volunteer training and curriculum	\$4,900.00
Child and Parent Services	Forensic interviews of Kosciusko County victims of child abuse	\$7,500.00
Children's Hope House	Overnight housing for Kosciusko County families	\$7,500.00
City of Warsaw/Warsaw-Wayne Fire Territory	Heavy truck stabilization equipment	\$19,628.00
Endowment Challenge 50	Matching funds for youth serving organizations' endowments	\$50,000.00
Food Bank of Northern Indiana	Senior Nutrition program	\$6,000.00
Fort Wayne Philharmonic, Inc.	2018 Patriotic Pops Concert in Kosciusko County	\$1,000.00
Grace College	Support for 2018 Summer Music Festival	\$10,000.00
Housing Opportunities of Warsaw, Inc.	Support for the Mobile Home Rehabilitation program	\$6,000.00
Joe's Kids	Support to provide therapy services to kids	\$13,000.00
Kosciusko Chamber of Commerce	Creation of Child Care & Early Learning Coalition	\$25,000.00
Kosciusko County Chapter-American Red Cross	Support for the Home Fire Preparedness and Relief program	\$5,000.00
Kosciusko County Council on Aging & Aged, Inc.	Transportation for senior citizens in Kosciusko County	\$7,000.00
Kosciusko Home Care and Hospice, Inc.	Administrative support of the Help Center	\$24,000.00
Kosciusko Literacy Services, Inc.	Community Book Read	\$10,000.00
La Casa De Amistad Inc.	Citizenship classes in Kosciusko County	\$5,000.00
Lake City Skiers	Replacement of concession stand	\$5,000.00
Lakeland Community Artists Corporation	Rental of the Warsaw Performing Arts Center	\$1,500.00
Lakeland Youth Center	Scholarships and supplies for preschool	\$5,000.00
Little Lambs Preschool/Daycare Ministry, Inc.	Tuition assistance and scholarships	\$8,000.00
The Magical Meadows, Inc.	Installation of fencing to expand pastures	\$4,249.00

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Grantee	Purpose	Amount
McMillen Center for Health Education, Inc.	Preventative health education programming for Kosciusko County students	\$2,500.00
Mentone Youth League	Building remodel and new bleachers	\$7,500.00
National Inventors Hall of Fame, Inc.	Scholarships for Camp Invention at Whitko Community School	\$2,500.00
National Philanthropy Week	Grants to charities in honor of National Philanthropy Week radio quiz show winners	\$500.00
North Webster United Methodist Church	Tuition assistance for children attending Ark Christian Preschool	\$3,000.00
Real Services of Kosciusko County	Aging in Place program	\$6,000.00
The Rose Home North	Addiction treatment for Kosciusko County residents	\$5,000.00
Ryan's Place, Inc.	Support to provide grief services to Kosciusko County children	\$5,000.00
Science Central, Inc.	Science 4U outreach program for Kosciusko County students	\$5,000.00
Syracuse Food Pantry	Food and hygiene products	\$5,000.00
Syracuse-Wawasee Historical Museum, Inc.	Support for educational outreach programs	\$3,500.00
Syracuse-Wawasee Park Foundation	Construction of Conklin Bay boardwalk and trail	\$10,000.00
Tippecanoe Valley School Corporation	Playground equipment for Burket Educational Center & Mentone Elementary	\$15,000.00
Town of Winona Lake	Sculpture for Heritage Trail	\$1,000.00
Turning Point Inc.	Subsidize costs for counseling provided to low income clients	\$7,500.00
Wagon Wheel Center for the Arts, Inc.	Arts Access for Children and Youth field trip program Independence Day Symphony of the Lakes Concert & Field Trip Musicians performance at KCCF's 50th Anniversary VIP event	\$5,000.00 \$15,500.00 \$500.00
Warsaw Community Development Corporation	Support to bring Vietnam Memorial Wall to First Friday	\$750.00
Warsaw Community School Corporation	Support for the Back to the Days history program Child Care Curriculum for Warsaw Area Career Center	\$3,000.00 \$15,000.00
Warsaw Parks & Recreation Dept.	Support of the 2018 Central Park Concert series Installation of lightning detection and warning system	\$5,015.00 \$19,992.00
The Watershed Foundation	Solutions for shoreline and geese at Limitless Park	\$7,764.00
Wawasee High School	Support for Wawasee Robotics Club	\$250.00
WNIT 34 Michiana Public Television	Education Counts Michiana weekly television program	\$10,000.00
Young Tigers Football, Inc.	Purchase of protective equipment	\$6,939.00
	Total	\$444,192.00

# Operation Round Up Fund Grants Grants from the Kosciusko REMC (KREMC) Operation Round Up Fund are made possible by

Grants from the Kosciusko REMC (KREMC) Operation Round Up Fund are made possible by KREMC members who choose to round up their electric bills each month. The extra cents generated are deposited into the KREMC Operation Round Up Fund here at the Community Foundation and used to support local charitable projects.

Grantee	Purpose	Amount
Baker Youth Club	County-wide after-school program	\$5,000.00
Big Brothers Big Sisters of Northeast Indiana	Support for School Buddies program	\$2,500.00
Boomerang Backpacks, Inc.	Support for Boomerang Backpacks programs in Kosciusko County	\$5,000.00
The Otis R. Bowen Center for Human Services	Incentives for clients in substance abuse programs	\$3,000.00
College Mentors for Kids	Afterschool mentoring program at Jefferson Elementary	\$1,000.00
Fort Wayne Philharmonic, Inc.	2018 Patriotic Pops Concert in Kosciusko County	\$500.00
Girl Scouts of Northern Indiana-Michiana	Support for STEM programming at Milford School	\$3,000.00
Grace College	Support for the Northern Indiana Lakes Festival	\$4,250.00
Grace Lutheran Church	Support to provide a monthly meal for Enchanted Hills residents	\$4,000.00
Hoosiers Feeding the Hungry Inc.	Meat processing for food banks	\$5,000.00
Housing Opportunities of Warsaw, Inc.	Weatherization Kits for the Home Energy Impact program	\$4,400.00
Kate's Kart, Inc.	Books for hospitalized children in Kosciusko County	\$3,000.00
Kosciusko County Council on Aging & Aged, Inc.	Home delivered meals for Kosciusko County seniors	\$4,950.00
Kosciusko Literacy Services, Inc.	Support for Community Book Read	\$1,500.00
Lakeland Youth Center	Support for preschool teachers to attend educational seminar	\$1,136.00
Little Lambs Preschool/Daycare Ministry, Inc.	Tuition assistance for child care	\$2,500.00
Lutheran Social Services of Indiana, Inc.	Support for Cup of Kindness program	\$2,500.00
McMillen Center for Health Education, Inc.	Health education for Kosciusko County students	\$2,500.00
Milestones Early Education Center	Purchase of classroom supplies and equipment	\$2,500.00
Pleasant Grove United Methodist Church	Food backpacks for children at Claypool Elementary	\$3,000.00
Real Services of Kosciusko County	Food for Senior Nutrition program	\$4,000.00
Servants at Work, Inc.	Wheelchair ramps for Kosciusko County residents	\$5,000.00
Tippecanoe Valley Middle School	Food for Viking Vittles backpack program	\$1,500.00
Tippecanoe Valley School Corporation	Community Walking/Bike Path at Mentone Elementary School Expansion of Farm to Fork program	\$3,500.00 \$2,000.00
Turning Point Inc.	Subsidize costs for counseling provided to low income clients	\$3,460.00
Warsaw Community School Corporation	Back to the Days history program	\$2,005.00
Warsaw Parks & Recreation Dept.	Support of the 2018 Family Carnival	\$1,500.00
Wawasee High School	Summer program for at-risk students	\$2,000.00
Women of Grace USA	2017-2018 Sisters Mentoring with a Mission afterschool program	\$1,000.00
	Total	\$87,201.00





Thirty years ago, Vickey Frey was in a devastating car accident. As a result of a brain injury and a shattered foot sustained in the accident, Vickey became permanently disabled. Fortunately, Vickey is surrounded by family including sisters who make sure that Vickey's needs are met.

One of those sisters, Tana, remembers getting a call from her nephew earlier this summer. Something was wrong with Vickey. She wasn't acting herself, and her good foot (the one not injured in the car accident) was bruised and swollen.

At the hospital, the family learned that Vickey had developed a blood clot and sepsis. In order to stop the infection from spreading, a toe on her good foot was amputated. Vickey was transitioned to a nursing home, but she wanted to come home. "I missed my fiancé and my dogs. There's no place like home."

Tana saw that her sister was becoming very depressed. Tana knew that Vickey would not be able to come back home until they made Vickey's mobile home more accessible. And at the top of the list of modifications that were needed was a wheelchair ramp.

Tana started doing online research to find out where she could get help with the installation of a wheelchair ramp. "I was referred to a few different places, but no one ever called me back," Tana said. Finally, she came across information for an organization called Servants at Work (SAWs). SAWs is based out of Indianapolis but has community coordinators throughout Indiana. "They called me back right away."

Just a few months before, SAWs had secured a grant from the Kosciusko REMC (KREMC) Operation Round Up Fund for materials needed to build wheelchair ramps

Vickey Frey (front), Tana Wagganer and Ron Richey (Servants at Work)

for people in need in Kosciusko County. A local coordinator oversaw a crew of six to build Vickey's ramp. One of those crew members was Ron Richey, who is retired from the construction business. He feels good about using his skills to offer someone else a helping hand.

"Without them, my sister could not have come home," said Tana. "They were so helpful and compassionate. We are so grateful to Servants at Work and to the donors who made it possible for Vickey's wheelchair ramp to be built."

Servants at Work (SAWs) is a faith-based 501 (c)(3) ministry that builds wheelchair ramps for persons with disabilities so that they may remain in their homes and connected to their communities. For more information about SAWs, visit their website at www.sawsramps.org.

The information on this page reflects activity during the fiscal year, July 1, 2017 - June 30, 2018.

# Kosciusko Endowment Youth Services Grants

Kosciusko Endowment Youth Services (KEYS) is our youth philanthropy group representing junior high and high school students from four area school corporations. KEYS students learn about philanthropy, teamwork, nonprofit governance and leadership. KEYS recommended the following educational grants, which our Board of Directors approved.

Grantee	Ригроѕе	Amount
Akron Elementary School	Supplies for a variety of play centers in 1st grade classroom Supplies for makerspace stations in 4th grade classroom Blocks for Choice Play in Kindergarten	\$850.00 \$402.00 \$325.00
Harrison Elementary School	Books for Boomerang Backpacks	\$1,000.00
Jefferson Elementary School	Building materials for problem-based learning	\$694.00
Kosciusko County Head Start	Books and supplies for KEYS visit to Head Start	\$1,000.00
Kosciusko Literacy Services, Inc.	Grant recommendation from winner of KEYS Community Service Challenge Books for Read Across Kosciusko County Program	\$100.00 \$5,000.00
Lakeland Christian Academy	3D printer for Science class Technology upgrade for classroom and office High interest books for Special Education classroom	\$1,250.00 \$650.00 \$725.00
Lincoln Elementary School	Robotic equipment for Kindergarten classroom Robot for computer coding instruction in 2nd grade classroom Robot for computer coding instruction in Kindergarten and 1st grade	\$595.00 \$330.00 \$721.00
Mentone Elementary School	Materials for preschool block/building center Books for read-aloud classroom library Books about women in history for classroom library	\$644.00 \$560.00 \$140.00
Milford Elementary & Middle School	Books and supplies for a Choose Your Own Adventure project Current event magazine subscription for Special Education students Books and bags for K-1st grade Take Home Book Bag program Books and bags for 2nd-3rd grade Take Home Book Bag program	\$500.00 \$189.00 \$1,000.00 \$1,000.00
Syracuse Elementary School	Lego Learn to Learn sets for 2nd grade classrooms	\$400.00
Tippecanoe Valley Middle School	Supplies and materials for Life Skills Program	\$500.00
Washington STEM Academy	Book collection to incorporate STEM lessons into reading instruction	\$1,000.00
Wawasee High School	Orthopaedics in Action activity kits for Human Anatomy & Physiology classes Screen printing equipment for Printmaking class	\$1,535.00 \$372.00
Wawasee Middle School	Training materials for teachers working with at-risk students	\$350.00
	Total	\$21,832.00

### **KEYS Grant Highlight**



How do you teach sequencing, estimation and problem solving to six-yearolds? By making it fun, of course! Lincoln Elementary School first grade teacher, Gena Kendall, was awarded a KEYS grant last fall to purchase Bee-Bots for her students.

"You just take these tiny bees and turn them on. Press the buttons to find where you want (to go)," explained Carson Hollon, who learned how to program the bees in Mrs. Kendall's class last year.

The bees travel along a colorful floor map made up of squares. Some of the squares are a destination like a pond or a park. The child decides where he wants his Bee-Bot to end up and then counts how many squares the Bee-Bot must travel forward, right, left or backward in order to reach its intended destination. When the Bee arrives at its intended destination...smiles and high fives. When the Bee does not end up where the child intended...as happened for Chloe, she said, "Oh wait. I know what I did wrong. Can I try again?" The second time was the charm!

"It is my goal each year to create an environment that is safe and a place where students are comfortable enough to take risks and learn," said Mrs. Kendall. "The financial support I have received through the KEYS members has allowed me to provide hands-on learning in my classroom...I am thankful to live and work in a community that values and supports education."

Lincoln Elementary student, Rushabh Gorhe, enjoys learning math and problem-solving skills with the Bee-Bots purchased with a KEYS grant.



2017-2018 KEYS members included: Front (L-R): Zeke Keim (Wawasee MS), Miriam Hagg (WCHS), Arika Warren (TVHS), Jane Hanes (LCA), Anna Gustafson (Lakeview MS), Eli Demopoulos (WCHS)

Middle (L-R): Landon Twombly (LCA), Lauren Housel (WCHS), Sydney Wiedeman (WCHS), Nyla White (Wawasee HS), Jakob Jones (TVHS), Branson McBrier (TVMS)

Back (L-R): Camden Tucker (TVHS), Morgan Ziebarth (LCA), Hannah Jansma (TVHS), Jared Krugman (Wawasee HS), Jairus Boyer (Wawasee HS), Elizabeth Kleopfer (Wawasee HS), Joshua Nakasone (LCA)

Not Pictured: Angella Stichter (LCA)

# The Neal & Joy Carlson

The Neal and Joy Carlson Legacy Society is named in honor of our first Executive Director, the late Neal Carlson, and his wife, Joy. The Carlsons committed many years of service to our community and they have generously established several endowments at the Community Foundation, the impact of which will be felt forever.

The Legacy Society recognizes those who have left a gift to the Community Foundation as part of their estate planning. We consider it a great privilege and responsibility to honor the legacies of the donors who have entrusted a gift in their Will to us. If you would like information on becoming a member, please call the Community Foundation.

U

Neal and Joy Carlson

### Legacy Society Members

Anonymous Bob and Kay Ahrns Alan and Kristine Alderfer Ghean M. Arnolt **Dennis Barnes** Sue Ann Beattie Nedra Beebe Helene Louise Berkey Robert Betances and Marlene Mulero-Betances Karen Boling Forrest and Kathryn Bouse John and Joan Bradway Howard and Myra Brembeck Jo and Dolye Butler Neal and Joy Carlson Ford Chinworth **Betty Jane Clover** Robert and Peggy Corson Byron and Jo Ann Doran

**Roger and Darlene Fetters** Edson and Valencia Finkenbiner Karen Garrard Merl and Jean Gibson Calvin and Sue Gill Richard and Evelyn Glover John and Maureen Hall Roy, Jr. and Joellen Hauth Judy Heiman Peter Hess Bryan and Jo Ellen Hickerson Tom and Susan Hight Deborah A. Hohman Jack and Anne Hosier N. Bruce and Ann Howe Miles and Maxine Igo **Bettye Jones** Harriet Kelson Thomas and Jeanine Knowles

Jerome and Savina Kralis

Thomas J. LeHew Steve and Suzie Light Dale and Karen Long Richard and Donna Long Lily M. Love Robert Maish LeRoy Markley Kathleen Mason Dr. Orville and Judy McFadden Bill and Vicki Morton Marjorie D. Morton Judith Mugg Eldora L. Neher Patricia A. Oppenheim **Isobel Pfeiffer Darrell Phillips** Joe and Nancy Pirtle **Delores Pittenger** Janet Marie Rager Margaret G. Reafsnyder

Ethel E. Rosbrugh Stephen Rosbrugh Fred and Karen Rowland Thomas and Caroline Roy Stephen and Connie Rufenbarger **Rita and Rudolph Schobert** Clifford and Thelma Scholl Ann Sharkev Baker Frank D. and Geraldine "Jerry" L. Smith **Constance Stavropulos** Irene Stavropulos **Richard and Gladys Stewart** Geraldine and Arden Warner Lucile Weaver-McMeekin Carl Wendel Michael and Lisa Weston Virgil and Jewel Wise Msgr. James J. Wolf Marilyn Wolferman

# Professional Advisor Recognition

We are grateful to the many professional advisors: attorneys, trust officers, accountants and financial planners who help connect their clients to the Community Foundation in order to realize their charitable dreams. We extend our sincere thanks to the following:

Alan Alderfer	Joseph Gaafar	Dana Krull	Charles Roemer
Mike Armey	Bob Gephart	Mike Kubacki	John Sadler
E. Lee Bazini	Richard Green	Vern Landis	Christine Sands
Michael Bergen	Jefferson Hankins	Jay Lavender	David Sands
Jack Birch	Laura Hansen Dean	Dan Leininger	Mike Shade
Tim Bloom	Phil Harris	Andy Lewis	Steve Snyder
George Buckingham	Richard Helm	Peggy Michel	Larry Stanley
George Bumbaugh	Lee Heyde	Rick Morris	Paul Stoelting
James Butts	Martin Hillery	Ralph Naragon	Margaret Sturm
Neal Carlson	Becky Hillyard	Robert Patrick	Craig Tidball
Ron Cassidente	Robert Hines	Rick Pearl	Teresa Tracey
David Cates	Duane Huffer	Stan Pequignot	Mike Valentine
Bob Condon	Pamela Jones Davidson	Mark Piazza	Jim Walmer
Polly Dobbs	Laura Kaufman	Max Reed	Wayne Walston
John Elliott	Tammy Keirn	Rex Reed	Sally Wilson
Thomas Fink	Jeanine Knowles	Paul Refior	Scott Wolfrum
Craig Finlayson	Joanne Kolbe	Jay Rigdon	Jerry Yeager

If you have facilitated a gift from a client to the Community Foundation, please let us know so that we can include your name for future recognition.

## Sample Bequest Language

#### Language for IRA or insurance beneficiary designation

Beneficiary: Kosciusko County Community Foundation (Tax ID# 35-6086777) for the \_\_\_\_\_ Fund.

#### Language for Bequest

I give and bequeath \_\_\_\_\_\_ (describe gift) to Kosciusko County Community Foundation, 102 E Market Street, Warsaw, IN, to be held as a component fund known as the \_\_\_\_\_\_ Fund. This fund was separately created for the charitable purposes agreed to by me and the Kosciusko County Community Foundation.

#### I'd Like to Know More

The Kosciusko County Community Foundation is honored to be your partner in philanthropy. If you or your professional advisor would like to learn more about our giving options, please contact us by calling 574-267-1901 or by emailing kcf@kcfoundation.org. You may also visit our website at www.KCFoundation.org.



**Christy Adams** Tracey Akers Kristine Alderfer Susan Alexander Bruce Andrews Stephanie Anglin Christina Archer Susan Armacost Janet Ault Sally Bailey Joseph Baranowski Dani Barkey Sarah Bartley Shawn Bartley Ron Baumgartner Rebecca Bazzoni Jill Beehler Casev Bergen Don Bergen Jackie Bergen Mike Bergen Stephanie Bibler Michelle Bickel Guy Bigler Bob Bishop Brad Bishop Tyler Boganwright Bernadene Boggs Laster Boggs Karen Boling Nate Bosch Jo Ann Bowerman Sharon Boyle Jenny Bradley George Brennan **David Brettell** Nova Brettell Jama Brown Robin Brown Jane Burch Patrick Cannon Tara Carlile Cvnthia Cates Sheila Clark Tammy Cole **Debbie Colman** Kristen Coy Melissa Coy Josh Crabb

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Teresa Craig Lynette Crighton Lili Dailey Allen Danko Kelly Darr Siobhan Davenport Melissa Davison Amy Deardorff Kevin Deardorff Janelle Deatsman Micah DeLong Maria Demopoulos Deborah DeMuth Nancy Dickerson Julie Diffendarfer Cali Doll Jennifer Dow Lana Drake Bridget Driscoll Teresa Durst Larry Easterday Thomas Edington John Elliott Jason Ellis Joseph Elrod Renatta Erwin Jim Evans Jon Everingham James Faroh Kristin Farwell **Bev Faulkner** Susan Findlay Steve Foster Scott Fox Lisa Frazzetta-Manning Lori Fribley **Kimberly Fuller** Teresa Fuller Dennis Gaerte Jennifer Garcia Shaun Gardner Mary Garrett Tony Garza Tera Gilbert Cameron Gillum Matthew Goebel Lisa Goon Josh Gordon

Joy Goshert Rocky Goshert Sea Grandon Kelsi Griffith Jeanne Grossnickle Madison Haines Alex Hall Glenn Hall John Hall Tim Hamman Brooke Hamstra Jefferson Hankins Trace Hansen Chris Hanson Ann Harman Barbara Harris Linda Harris Brian Hartman Eddie Hartman Julieanne Harvey Kelly Heckaman Ashleigh Helfrich Steve Henn Traci Henn Lisa Hershberger Troy Hershberger Pam Hester Rae Hilliard Lori Hillis **Ritch Hochstetler** Tracie Hodson David Hoffert Kevin Hohman William Holder Jennifer Hollar Fabiola Holsclaw John Hornbostel Tracy Howard Zoe Howard Trina Hoy Beth Huffer Marilynn Jacobsen Lee Ann Jaeger Rosy Jansma Joe Jarboe Pamela Jarecki-Vosler Debbie Jensen

Phil Jensen

Kathleen Johnston Kathy Johnston Steve Jones Paula Kaiser Dr. Bill Katip Ronna Kawsky Kathryn Kays Alice Keirn Tammy Keirn **Rick Kerlin** Susie Kinney Judy Kinsey Mike Kinsey Anita Kishan **Rickell Kline** Martha Klinger Melissa Kreis Brandon Kresca Dana Krull Julie Kuhn Anna Lackey Beth Lamb Brent Lamb Mary Lampkin Katie Lechlitner Martie Lennane Carole Lichtenauer Ida I ist Kristina Long Jennifer Lucht George Lung Jeff MacMillan Lisa Mahan Sallv Mahnken Katie Maile Jo Ann Martin Patti McCarrick Andy McCleary Greg McNabb Carolvn **McNicholas** Allison McSherry Marsha McSherry Eric Merley Frank Metelues Ann Metzger Janelle Meyer Scott Michaels **Daniel Miller** 

Sue Mock Julia Moore Linda Moore Nicole Moore Keffer Christina Morehouse Marv Moretto Brittany Moriarty **Rick Morris** Victoria Morton Williard Morton Matthew Moyer Marlene Mulero-**Betances** Jeremy Mullins Oxana Mullins Dee Anna Muraski Cheryl Murphy **Richard Mylin** Roy Navarro Craig Nayrocker Joyce Needler Jack Nelson Jenny Nelson Karen Nelson Nanette Newland Lesa Newsome Cathy Northcutt Andrew O'Connell Maria Oler Diana Ostrom Laurinda Owen Rob Parker Vicky Patterson Rick Patton Anna Paulus Stanley Pequignot **Brittany Petersen** Miechi Petro Jason Pickler Mallery Pierce Jeff Plank Debbie Plummer Charity Price Diana Price Drake Price Melissa Rees Heather Reichenbach

### Thank you to the many volunteers who donate their time and talent to help us achieve our mission!

Gretchen Rettinger Scott Reust Ben Rice Jay Rigdon Jon Roberts George Robertson Lee Ann Rock Justine Roe Lori Roe Terrence Roe James Rose Janice Rose Jenna Ross Trevor Ross Sharon Sanders Christine Sands Ot Schroeder Nikki Schultz Gregg Sciarra Judy Servies Elizabeth Seward Shane Seward Sharon Sexton Darla Shelburne **Cheryl Shepherd** Ben Shively Peggy Shively Donna Short Morris Ann Sibray Allison Simpson Jan Sloan Abi Smith Erin Smith Nici Smith Nicole Smith William Smith Steve Sndyer Sharon Sommers Sarah Spangle Nolan Sponseller Amy Staton Veisa Staton Jennifer Stewart **Daniel Stichter** Megan Stone Kim Strawbridge Alan Michael Suhany Andrea Sullivan

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Board & S Listings

# **Board Listing**



Sally Mahnken President



Vice President



Scott Reust Secretary



Steve Snyder Treasurer



Ron Baumgartner

**Jefferson Hankins** 



**Robert Bishop** 

Jennifer Hollar



Kevin Deardorff



Lisa Frazzetta-Manning











Jeremy Mullins





Karen Nelson



Jon Roberts

Dana Krull



Katie Lechlitner

**Christine Sands** 



John Warren





**Stephanie Overbey** Associate Director



**Brenda Rigdon** Development Director



Suzanne Light CEO





**Cheryl Cook** Database Administrator



Tami Murphy Office Manager

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The information on this page reflects activity during the fiscal year, July 1, 2017 – June 30, 2018.



Paula Kaiser













# Through the Community Foundation?

- 1. Your charitable legacy is secured with a gift that lasts forever.
- You can give any type of asset, in any amount – from cash and securities, to crops and real estate. Your gift receives the maximum tax advantage because we are a public charity.
- You can support your favorite causes and explore unlimited possibilities with our highly customized philanthropic options, including options that allow you

or your family members to be involved in the grantmaking process if you desire.

- You get the expert advice you need to make important decisions about the type of gift to make and the areas of need your gift could meet.
- 5. You experience the fulfillment of giving while we take care of the administrative side of philanthropy like grant reporting, tax receipts and government regulations.

## Ways to Give

- 🔶 Cash
- Beneficiary designation on a retirement account or pension plan
- Appreciated assets such as stock or property
- **Estate gift (in your Will)**

- 🔶 Life insurance
- Crops or livestock
- Charitable Lead and Remainder Trusts
- ★ Charitable Gift Annuities
- ★ Private Foundation Transfers

If you would like more information about how we can help you achieve **more impact, greater purpose,** and **endless possibilities,** contact us. We encourage you to work with your tax advisor or attorney to determine the kind of gift that makes the most sense for you.

#### KOSCIUSKO COUNTY COMMUNITY FOUNDATION, INC. AND AFFILIATE ORTHOPEDICS CAPITAL FOUNDATION, INC. SELECTED FINANCIAL INFORMATION

#### SUMMARY OF CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS OF JUNE 30,

2018

\$ 1,809,526

55,134,868

\$57,369,042

\$ 2,181,847

918,984

424,648

ASSETS:

TOTAL ASSETS

Agency Liabilities

Other Liabilities

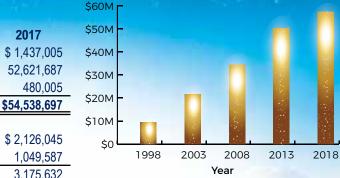
LIABILITIES:

Cash. Receivables and Other Assets

Property and Equipment - Net

Investments and Charitable Remainder Trusts

Asset	(iro)	∧/tr



#### TOTAL LIABILITIES 3,100,831 3,175,632 **NET ASSETS:** 50,276,093 47,711,655 Unrestricted **Temporarily Restricted** 3,992,118 3,651,410 TOTAL NET ASSETS 54,268,211 51,363,065 TOTAL LIABILITIES AND NET ASSETS \$57,369,042 \$54,538,697

## Grants

# SUMMARY OF CONSOLIDATED STATEMENTS OF ACTIVITIES FOR THE YEAR ENDED JUNE 30,

REVENUE:	2018	2017
Contributions	\$ 3,838,388	\$ 2,485,628
(Less) Amounts Received for Agency Endowments	(30,301)	(39,552)
Contributions – Net	3,808,087	2,446,076
Administrative Fee Income	783,720	724,999
Investment Income	1,142,141	938,571
Realized Gains (Losses) on Investments	890,722	303,876
Unrealized Gains (Losses) on Investments	601,361	3,619,961
Change in value of split-interest agreements	278,858	77,866
Discount on pledge receivable	12,484	2,038
Other Income	8,335	7,522
	7,525,708	8,120,909
EXPENSES:		
Program Services – Grants and Scholarships	2,577,521	2,491,455
Program Services – Other	444,245	1,244,623
(Less) Grants Made From Agency Endowments	(65,726)	(62,642)
Program Services – Net	2,956,040	3,673,436
Management and General Operating	610,238	619,718
Administrative Fees	760,433	703,268
Fund Raising and Promotion	293,851	347,392
	4,620,562	5,343,814
Change in Net Assets	2,905,146	2,777,095
Net Assets at Beginning of Year	51,363,065	48,585,970
Net Assets at End of Year	\$54,268,211	\$51,363,065

The selected information listed above has been derived from the consolidated financial statements audited by Estep Burkey Simmons, LLC. Copies of the complete financial statements and related notes are available by contacting the Kosciusko County Community Foundation, Inc. office.



Arts, Culture	6%	Health	15%
Civic	4%	Human Services	14%
Educational	12%	Recreation	<b>6</b> %
Environmental	3%	Scholarship	21%
Faith Based/ Religion	19%		

Rate of return information for the one-year period ending June 30,	2018	2017
Permanent endowment funds (PE)	5.6%	11.5%
PE Balanced Index (60/40)*	7.5%	11%
Non-permanent funds (NP)	3.7%	8.2%
NP Balanced Index (30/70)*	4.1%	5.1%

\*For more information on the composition of the benchmark indices, contact the Community Foundation office.



Confirmed in compliance with National Standards for U.S. Community Foundations



# Our Mission –

By bringing caring people and charitable endeavors together, we make donor dreams shine for the good of our community.

We do this by:

- $\star$  Serving as the vehicle for donors' charitable dreams
- Awarding grants to charitable projects and organizations
- ★ Addressing community needs as a catalyst and convener



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