

Dear Friend,

This 2018 annual report covers our 50th anniversary year, from July 1, 2018 – June 30, 2019. The Community Foundation began in 1968 as the Greater Warsaw Community Foundation with assets of \$871. Today, the Community Foundation holds 482 component funds totaling over \$62 Million and annually awards millions in charitable grants.

Over our 50 years, each donor who trusted us with a charitable dream brought a new ingredient. Each volunteer board member who lent us time and talent brought a new utensil. Each grantee offered us a kitchen in which to bake. Ingredients, utensils, kitchens...together we have made a beautiful and satisfying cake. Its layers include human services, health, civic projects, arts and culture, recreation, the environment and education. Our collective giving and serving has resulted in a healthier, stronger, more vibrant community.

Will you reflect with us in these pages on the many people and projects that have made our community strong? Will you pause with us and celebrate? Won't you have some cake?



Warmest Regards,

Sally M. Mahnken

Sally Mahnken, Board President

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Lauren Klusman provided feature photography for this annual report.





Wtensils for Youth Development 💯

The inset photo, taken in 1996, is of the first members of our youth philanthropy group, Kosciusko Endowment Youth Services (KEYS). Darren Parker is fourth from the right.

Darren joined the group as a junior at Tippecanoe Valley High School (TVHS). He recalls the group's first organizational meetings where they determined how they would recommend grants to strengthen education in Kosciusko County. They adopted a mission, grant procedures, and ultimately the name Kosciusko Endowment Youth Services.

"We were all driven to learn to collaborate with a group of people that we really didn't know all that well while learning to be unbiased in our feelings toward where the assets we had available to us were going to go. It was good to see how we could each contribute to the value of education to other schools throughout the county and not just see them as a rival."

Darren graduated from TVHS and from Grace College where

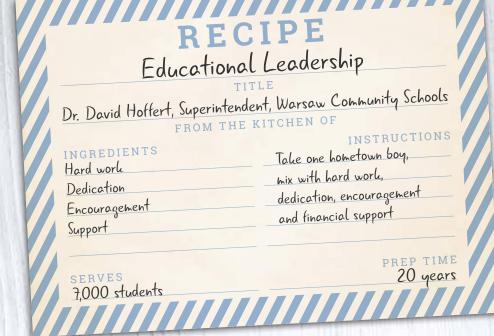
he played on the men's golf team. He later earned a Transition to Teaching degree as well as a Master of Arts in Education from Bethel College. Darren taught Accounting, Computer Science and College/Career Prep at TVHS for 10 years while working part-time for his wife's family business, Splendor Boats. Eventually, as the family business grew, Darren joined the company full-time. However, he continues to coach. Darren spent 16 years as the assistant coach for TVHS football and now coaches 5th and 6th grade youth football. He also coaches the Tippecanoe Valley Middle School co-ed golf team.

"I believe my KEYS experience helped mold me into the way I collaborate with others today. I still take the same approach I learned back then. I like to listen first and consider a lot of perspectives... I don't micromanage others. Seeing someone run with their own ideas tends to keep them much more passionate about what they are working on than forcing them to do it your way."

Darren said he tries to instill in young athletes the traits of accountability, respect, ambition, gratitude, responsibility, integrity, selflessness and courage – not just when things are going well, but "especially when things are not going the way we had hoped."







Ingredients for Educational Leadership

In 1998, after receiving a Community Foundation scholarship to help him attend college, we received a thank you note from a young David Hoffert, who wrote, "I am looking forward to attending Anderson University so that I can become a teacher. Thank you for your willingness to invest in my future!"

After graduating from Anderson University, David Hoffert did become a teacher. He taught U.S. History and served as a track coach for Warsaw Community High School for seven years. He later earned a Master's degree from Olivet University and an Administration degree from Indiana Wesleyan University followed by an EdS and PhD from Indiana State University.

Dr. Hoffert's career path took him to Northfield Jr./Sr. High where he served as principal for two years before returning to Warsaw Community Schools (WCS) to serve as Assistant Superintendent and then Superintendent.

"Without the financial help and faith of our local community, I, like so many other students in our community, would not have been able to attend college and receive my degree," said Hoffert. "I will be forever grateful to the Kosciusko County Community Foundation for the faith and support they placed in me through their scholarships."

Dr. Hoffert points to his family, educators and coaches as contributors to his success and his ability to lead a thriving school corporation. "It is my privilege to pass that blessing forward to the next generation," he said.

WCS has been recognized on a state and national level for innovation in STEM, language immersion and career readiness training. However, Dr. Hoffert recognizes that "our education system needs to be focused on our students' future, not our past... the dreams of students and their specific needs are always advancing. The heart of our community is the glue that holds it all together."







Avis Gunter has lived on the same road in Claypool (two different houses) for 91 years. The youngest of four children, she grew up on her family's farm and attended first through twelfth grade at Claypool School. She recalls skating at the Silver Lake skating rink and working as a soda jerk at the Claypool Drug Store. It was at the drug store where she first noticed Everett "Red" Gunter, who sat at her counter upon return from his Army service. It was 1945, Avis' senior year of high school. Avis and Red were married 2 weeks after her high school graduation. They had two children, Hal and Ava.

When a Deputy Assessor's job opened for Kosciusko County, the Assessor asked around to find someone who could type. Someone mentioned Avis' name. She interviewed for the job on a Friday and started the following Monday, beginning a 43-year career in county government. Avis served as Deputy Assessor for 10 years, Assessor for 21 years and Commissioner for 12 years.

In 1992, Community Foundation board member, Rex Reed, asked Avis to finish the term of a board member who was unable to complete his term. Avis finished that short term and two additional full terms, serving from 1992-2005. She served as President of the Board during her last term.

"It was wonderful working with Rex and Neal (Carlson)," said Avis, who noted that the highlights of her service included helping meet Lilly Endowment, Inc.'s first GIFT matching initiative and seeing the KEYS youth philanthropy group established. She is especially proud of how impactful scholarships have been in helping local students attend college.

When she was board president, she had a reputation for keeping to a tight meeting agenda. "I hate meetings that run over," said Avis. Perhaps, that is because she has so many things to do. She continues to help care for her great grandchildren. "I'm basically a taxi driver," she laughed.









Topping the Cake with KEYS

Nyla White, a junior at Wawasee High School, describes herself as funny, talkative and outgoing. She is a cheerleader, a member of the unified track team and involved in many school clubs. She is also a fourth year member of Kosciusko Endowment Youth Services (KEYS), our youth philanthropy group.

She's serving as co-facilitator this year, which means she helps lead the group of 8th-12th graders from four area school corporations as they practice philanthropy.

Proposals

"I didn't even know what the word 'philanthropy' meant when I first joined KEYS," Nyla said. While she might not have known the word, Nyla was already engaged in philanthropy. In the 7th grade, Nyla and some friends helped fundraise to bring a professional gymnast who has no legs to Wawasee Schools to present a motivational message to students and the Wawasee community. School faculty recognized Nyla's leadership abilities and passion for helping others and appointed her to become a member of KEYS.

"I'll never forget getting called to Mrs. Fiscus' room at the end of 7th grade year. I was in a wheelchair because of an infection in my legs and I was feeling left out. I didn't have anything to put my time and talent to. When I found out I was selected for KEYS, I finally found something I was passionate about, which was helping others."

Nyla said that KEYS has taught her to balance her natural tendency to lead conversations with facilitation skills that bring quieter members of the group into discussions. She appreciates that bringing students together from other schools has broadened her perspective and helped her to understand people that are different from her. Together, the group recommends educational grants and Nyla believes the diverse experiences of those in the group helps KEYS be a better grantmaker.

"Twenty years from now, I know that I'll still be using the philanthropy and leadership skills KEYS has given me," Nyla said. "I'm proud of the impact we've made, but the relationships we've built are the most important thing to me."

KEYS was established in 1995 with the help of the Dekko Foundation, who has continued to support the activities and grantmaking of KEYS. KEYS has awarded more than \$451,000 in educational grants impacting Kosciusko County.







Enjoying the Cake with KC Senior Services

On Thursdays, 88-year-old Retired Tigers resident, June May, joins some of her friends on a Kosciusko Community Senior Services (KCSS) bus trip to Owen's grocery store on Center Street in Warsaw. It is a weekly trip that she appreciates now that the downtown Owen's grocery store, which had been within walking distance to Retired Tigers, is gone.

When the downtown Owen's store closed their doors in March 2019, many west side residents, including seniors living at Retired Tigers, lost easy access to fresh food. Recognizing the void left by the store's closing, KCSS began offering a weekly route to the Center Street grocery store, 1.8 miles away.

"Many of the clients we serve do not drive and some have limited mobility," said KCSS Executive Director, David Neff. It would be impossible for them to cross busy intersections and carry groceries nearly two miles, one-way, to get the items they need.

Upon arrival at the grocery store, June and her friends are greeted by their favorite store clerk, who is ready for them with coffee and cake or cookies. After shopping, they congregate around small tables enjoying coffee and conversation.

June has lived at Retired Tigers for ten years. She is quick-witted and ready to dish out advice, jokes and recollections of Warsaw's bygone days. She and her husband raised two children in Warsaw. June worked for years in Thomas' Dime Store (where La Troje restaurant is now located in downtown Warsaw). Since retiring, she enjoys crochet and genealogy. She was crowned Senior Prom Queen in 2014 by KCSS, complete with a tiara and sash.

KCSS regularly receives grant support from the Community Foundation to support Mobile Meals, the Senior Activity Center and transportation services, including a special grant in 2019 to help with expenses incurred as a result of the additional grocery store route to their weekly schedule. KCSS also provides a weekly trip to Walmart.

Having Their Cake & Eating It! Donors Triple the Impact of Their Gifts!

A gift to Community/Unrestricted Funds helps us respond to changing needs, right here at home in Kosciusko County. Grants from Community/Unrestricted Funds help support programs that provide services and resources to low-income families, provide arts and cultural experiences, support victims of domestic violence, nonprofit child care programs, trails and recreational projects and so much more!

Right now, through Lilly Endowment Inc.'s Giving Indiana Funds for Tomorrow (GIFT VII) initiative, every dollar given to Community/Unrestricted Funds will be matched 2:1, up to \$500,000 – putting a total of \$1.5 million to work in our community! The deadline for us to reach this goal is December 31, 2020. Funds will be matched on a first given, first matched basis.

These generous donors have already had their investment in the community tripled!

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Warsaw Elks Lodge #802 presented a gift in memory of Jimmy Baker for the Jimmy Baker Memorial Diabetes Fund. Pictured are (left to right): Suzie Light, CEO of Kosciusko County Community Foundation and Roger Hughes and Jill Baker Gross of the Warsaw Elks Lodge #802.

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Jane Glover McInnis

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Community Foundation CEO, Suzie Light, was recognized at the 2018 Annual Celebration Luncheon by the Foundation Board for her 25 years of service. She was also surprised by the presentation of the Sagamore of the Wabash Award, presented by State Senator Ryan Mishler, for her contributions to her community, arts and culture and human services.

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Dr. Thomas and Linda Jansen David and Angie Jarrett Jefferson Elementary PTO Joe's Kids Jakob Jones Ruth and Randy Jones Stephen Jones K21 Health Foundation, Inc. Paula Kaiser Bill and Debbie Katip Timothy and Lynne Keffaber Kerlin Family of Businesses Rose Kindle Randall King Janet R. Kirkpatrick J. Patrick Kiser Drs. K.T. and Anita Kishan Kiwanis Club of Warsaw, Inc. Elizabeth Kleopfer Stuart and Angela Kleopfer Michael and Monica Kline Martha Klondaris Jerry and Carol Kloser Mark Knecht Kohl's Department Stores, Inc. Kosciusko County 4-H Council, Inc. Kosciusko County Farm Bureau, Inc. Kosciusko County Fire Association Kosciusko County Highway Department Employees Kosciusko County **Historical Society** Kosciusko County Sheriff's Department Kosciusko Human Resource Association Kosciusko Literacy Services, Inc. Kosciusko REMC on behalf of its members Kova Ag Products, Inc. Crop Fertility Specialists Mark Kralis Daniel and Bonnie Kramer James J. Jr. and Dixie D. Kraus Mazie Kreicker John F. Kreutzinger Dana and Sherry Krull Harry Kyler John and Cheryl Lacheta Austin Lackey Lakeland Youth Center

Brent and April Lamb Vern and Sara Landis Mindy and Bruce Lankenau Lassus Brothers Oil Foundation Nonpermanent Fund A held at the Community Foundation of Greater Fort Wayne Donald and Rosemary Laughlin Gail and Cindy Law Leaders Staffing, LLC Leah from UPS Jon and Katie Lechlitner Leesburg Volunteer Fire Dept. Helen Leinbach Carolyn Leiter Robert Lemler Martie Lennane The Frank Levinson Family Foundation Fund* Madeline Lezark Roger and Kim Lezark Carole L. Lichtenauer Kara Light Suzie and Steve Light Lilly Endowment Inc. Ruth Lilly Philanthropic Foundation Living Hope Ministries Ken and Sina Locke Joy Lohse Richard and Carol Long Robert Long Vance Lopp Judy Lowe Mary Louise Lowe Mary Louise Lowe Trust LPL Financial Foundation LSC Communications Dr. Jenny and Alan Lucht Lincoln and Cathie Lukens Drew Lyon Rebecca Macon Madison School PTO Sally Mahnken Male Fashions Maple Leaf Farms, Inc. LeRoy Markley Trust Dan and Angie Markwalder Kim Martin Michael and Julie Martin Brenda and Andy Martinez Margaret Mason Dennis and Lori Masur

Matthews' Painting Company, LLC Maverick Promotions, Inc. Jeff and Julie May Rod and Shana Mayer Tom McCall David and Mary McCleary Garry and Jacki McCleary Josh and Abby McClintic Scott and Deb McClintock Margaret McConnehey Peter and Virginia McDevitt Angus C. McDonald Trust Debi and Jim McFadden Dr. Orville McFadden Mary Lou McFarren Mary and Mick Mcomber Jason and Allison McSherry Medtronic Foundation Medtronic, Inc. Jeff Mellott Mark and Julie Melton Mary Melton Mentone Elementary Student Council Metzger Trucking Co., Inc. Nelson and Linda Metzger Kenny and Jenine Michael Mark and Peggy Michel Andy and Sharlene Miclot Milford Public Library Dr. Dane & Mary Louise Miller Foundation Dale A. Miller Helen Miller Ron Miller Donna Mitchell on behalf of Sally Pelillo C.O. Mollenhour Conservation Camp Council, Inc. Monteith's Best-One Tire & Auto Care, Inc. Jan Monteith Jim and Tracey Moore Julie Moore Mary Moretto Randall and Sariah Morgan Judith Mugg Marlene Mulero-Betances Jeremy and Oxana Mullins Multi-Township Emergency

Jeff and Tami Murphy MutualBank Charitable Foundation, Inc. Joshua Nakasone Kevin and Kimberly Nance **Becky Naragon** Dora Nay Estate Sandra Nellans Nelson Brothers, LLC Haley Nelson Jack Nelson Michael and Karen Nelson Cliff and Lesa Newsome Nextremity Solutions, Inc. Daisy Nicholas John and Rhonda Nichols **NIPSCO** Ken Nisly Dan and Lona O'Hara Janet Oberlin Elmer E. Ostrom Trust Brock and Gwendolyn Ostrom Jamie and Stephanie Overbey Toni Overman Vada Overmeyer **David Owens** Larry and Pam Palmer The Papers, Inc. Paragon Medical, Inc. Geraldine Parker Warner CRUT Carson and Traci Parker Rob Parker Parkview Whitley/Warsaw Bill and Nancy Patrick Brett and Dee Patrick Tim and Julie Patten Vicky and Stan Patterson Brian and Susan Pavne Larry and Marsha Peppel Brian Peterson Real Estate Group, LLC Barry and Judy Peterson Brian Peterson Janet Petro Mike and Miechi Petro Alex Pfefferkorn Paul and Linda Phillabaum Mark and Leslie Piazza John and Mandy Pietrykowski Sherrie and Steve Plummer **PNC Bank PNC** Foundation

Jason and Julie Poque LuAnn Poling Polk Equipment, Inc. Larry and Shirley Polk Mary Polston Powell Tire Co. Inc. Fred and Nancy Powell Janine Pressler The Rita Price and Bill Patrick Dinner and Silent **Auction Fundraiser** PSI lota Xi Sorority Purdue Club of Kosciusko County Marilyn Purtlebaugh Sue Pyle Quaker Haven Foundation Rabb Kinetico Water Evelyn Rake Matt and Britney Ralstin David and Michelle Ransbottom Randy and Priscilla Ransbottom Rex and Barbara Reed Donor Advised Fund* Diane Reed Rex and Joann Reid Donald and Carla Reinholt Keith and Cindy Reinholt Judith Reneker Burd John Resler Scott and Julie Reust Robin and Kevin Reyburn Stanford and Susan Rice Rick at NIPSCO Brenda and Jay Rigdon Robert and Anita Rink The Ritchey Family Steve and Angie Ritchey Rusty Ritter Roberts Family Farmland, LLC J & M Roberts Farms LLC Dan and Sharon Roberts Wayne Roberts David and Sheila Rocchio Cindy Romine Robert Ronk and Sheila Gronstal Ronk Thomas Ross Aaron Rovenstine Steve and Connie Rufenbarger S & M Marine Products LLC Safe-Way Door, LLC Chris and Lauren Sala

Renea Salver David and Christine Sands Frank and Deb Sapper Teresa and David Schmidt Carl Snyder and Rita Schobert Snyder Schrader Real Estate and Auction Co., Inc. Neil Schwartz Gregg and Ann Sciarra Mary M Scrogham Jeff and Sherri Secrist Patricia B. See Clyde and Billie Sexton Kirti and Barbara Shah Charlie and Mindy Sheetz Shelly and Mark Shilling Jay and Pam Shively Larry and Sue Shively Curtis Shock The Shoop Sports and Youth Foundation Steven and Sheila Showalter Kevin and Beth Darlington Silcox Silveus Insurance Group Dr. Patrick and Jana Silveus Scott and Cindy Silveus Rita Simpson Sam and Kyle Sisinger Site Worx Services LLC Skibowski Team with ReMax Lakes Gerald and Sherry Smalley Jim and Angie Smiley Smith Family Fund (a Fidelity Charitable Gift Fund) Dan and Linda Smith Howard Smith Jessica Smith Lee Roy and Wanda Smith Peter Smith Smokin Hookers Bar-B-Q LLC Cory Snep Rick and Linda Snodgrass Stan Snoke Craig and Sherri Snow Stephen R. Snyder Eric Sorensen Bryan and Lisa Sponseller **Brad Spratt** Stafford's Solid Waste Service, Inc. Virginia Stafford

Medical Service

Craig Mundell

Lori and Brett Stanger Larry and Kathryn Stanley John Stauffer Constance Stavropulos Mary S. Steenhausen Brad and Trisha Steger Joe, Beth & Cooper Stephens The Stetzel Family Angella Stichter Daniel and Emily Stichter Patrick and Elaine Stiffler & Amanda Steve and Lori Stiffler Rod and Theresa Stine Lisa Stoddard Kevin and Megan Stone Charitable Fund* Charles E. Stone III Chelsea Stover Roger Studebaker Thomas and Diana Stull The Sudlows Alan Michael Suhany John Sullivan Andy Swihart Talking Stick Communications, L.L.C. Mike and Myra Taylor Joseph M. Thallemer, O.D., P.C. Dr. and Mrs. Joseph Thallemer Jason and Danielle Thomas Richard and Tami Thompson

Craig and Sue Tidball Charitable Foundation* Craig and Sue Tidball Jim and Linda Tinkey Tippecanoe Valley Middle School Student Council Angie and Kyle Tom Chris Torpy Michael and Gloria Triplett Trippiedi Advised Fund (a Schwab Charitable Gift Fund) Dale and Joni Truex T & S Tucker Family Foundation Dan Tucker Family Scott and Chris Turskey Landon Twombly Joseph B & Nancy M Tynan **Family Foundation** Larry and Julie Underhill Don and Amy Urban Van Contracting, Inc. Michael and Cheryl Van Laeken Jamie Vandersaul Terry and Brenda Vanlaningham Gary Vaughn **VGAMBLE LLC** Chris and Sandy Vogel Wagon Wheel Center for the Arts, Inc. Wagoner Construction Roger Wagoner Farms, Inc.

Becky Walls Dennis Walther Jerry and Melody Walther Brenda Warren Shearer Amber and Arika Warren Janet Warren John Warren Margaret Warren Warsaw Breakfast Optimist Club Warsaw Buick GMC Warsaw Community **School Corporation** Warsaw Education Foundation Warsaw Evening Lions Club Warsaw Rotary Club Warsaw Wholesale Suppliers Inc. Water Works Plumbing Ster and Sarah Watkins Wawasee Community **School Corporation** Boyd and Jane Wear Kevin Weaver David and Michelle Weidenbenner Ryan and Abby Weiderhaft Larry Wentz Michael and Amber Wheeler Shawn Whitaker Carol Whitesell Why Pay Retail Wildman Business Group, Inc. Amy Williamson Denyse M. Williamson Alan and Danielle Wilson

Seth, Stacey, Caleb & Aubrey Wilson Albert and Susan Wimmer Bill and Sherry Winn Tom and Kelly Wogoman Donald F. Wood Ray Wood Family WRSW Rockin for Rilev Concert at Central Park Kirk Wyman Rex Yarian Jerry and Michelle Yeager Charitable Fund* Jerry and Michelle Yeager Steve and Megan Yeager Jerry and Diane Yeiter Jim and Kay Young Kevin and Charlotte Zachary Andrew Zale Gene and Cheryl Zale Cliff and Cindy Zehr Zehring Farms Zimmer Biomet Building 5, Receiving and Receiving Inspection Zimmer Biomet Building 19 Zimmer Biomet Buiding I Zimmer Biomet Holdings, Inc. Zimmer Biomet PMI Team William "Woody" Zimmerman Kirk Zuber



Capital Equipment Sales, Inc.
DePuy Synthes Joint Reconstruction
Grace College
HFO Chicago, LLC
Instrumental Machine & Development
Medtronic, Inc.

Carl and Judy Wagoner

Eric and Tiffany Waldo

Duane and Kathy Wagoner

Dr. Dane & Mary Louise
Miller Foundation
OrthoPediatrics Corp.
Paragon Medical, Inc.
Poly-Wood, LLC
Precision Medical Technologies, Inc.
Wildman Business Group, Inc.





The Bob and Kay Ahrns Scholarship Fund –

Established by Kay Ahrns to provide scholarship assistance to students who have graduated from Wawasee High School or Fairfield Junior-Senior High School who may be financially needy and who are continuing, resuming or commencing a delayed start to post-secondary education.

The Beattie Scholarship
Endowment – Established by
Sue Ann Beattie. Sue Ann and her
first husband, Leroy Crownover
owned Crownover Jewelry Store in
downtown Warsaw. After Leroy's
passing, Sue Ann married William
Beattie and they retired to Florida.
This fund provides financially needy
students with scholarship assistance
to attend a college, university or
trade school.





Boy Scouts of America Jim Molebash Endowment

Fund – Established by the Boy Scouts of America, Anthony Wayne Area Council, in honor of their long-time District Scout Executive Director, Jim Molebash, upon his retirement. The fund will provide the council, which serves Boy Scouts of

Kosciusko County, with an annual stream of revenue to support their mission and to help fund the presence of a professional District Executive who will support Scouting programs in Kosciusko County.



Fund – Created by the Judy
Buehle Trust to provide support
to promote and provide classical
music performed by a symphony
orchestra and/or Christian concerts
or musical programs in the Warsaw
and Winona Lake, Indiana areas for
the public.





*Sheila Burner Fund for Saint Anne's
Episcopal Church – Sheila Burner was the
Wayne Township Trustee for many years.
Sheila gifted a life insurance policy to
establish this fund to benefit her church.

Clarence and Louise Cook Endowment Fund for Mobile

Meals – Established by an anonymous donor to honor Clarence and the late Louise Cook and to support Mobile Meals. Clarence and Louise were married for 73 years before Louise's passing in 2016. Clarence receives Mobile Meals and is beloved



by the volunteer drivers of the Mobile Meals route. Mobile Meals is a meal delivery service for seniors.



*Kevin and Amy Deardorff
Charitable Fund – Created by
Kevin and Amy Deardorff to provide
support for charitable projects
and organizations that align with
their family's values. Kevin is a
Community Foundation board
member. The Deardorffs are very

involved in community organizations, through which they volunteer and serve others.



Findlay Family Community Fund – Created by David and Susan Findlay to provide support for charitable programs and organizations that align with their family's values. The Findlays are very involved in community organizations through which they volunteer and serve others.

Girl Scouts of Northern Indiana and Michigan Endowment Fund –

Provides an annual stream of revenue for Girl Scouts programs and activities in Kosciusko County, Indiana.



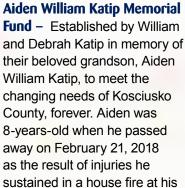
The Richard, Evelyn and Jane Glover Charitable Endowment – Established through a trust, this Field of Interest Fund will promote fine arts in the greater Warsaw community, with special consideration for musical concerts for the public and the funding of musical instruments for needy elementary through

high school students. Richard Glover was the Community Foundation's first Board President.



Joe's Kids Endowment Fund –

Provides an annual stream of revenue to Joe's Kids as they serve children with therapies including speech, physical, and occupational therapy in order to help them reach their full potential.

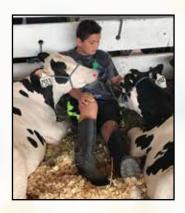




home in Pennsylvania. Dr. William Katip is a Community Foundation board member.

Kosciusko County 4-H Youth Educational Programs and Opportunities Endowment

Fund – Provides an annual stream of revenue to Kosciusko County 4-H to support educational programs and opportunities that build skills, character and knowledge for Kosciusko County 4-H members.





Kosciusko County Mental Health Services Fund – Established by Boyd and Jane Wear to support organizations that improve the total quality of life for families of persons with severe mental illness through education, support, improved community services and advocacy.



Lakeland Youth Center Endowment Fund – Provides an annual stream of revenue to this youth serving organization in Syracuse, Indiana whose mission is to foster a positive sense of self-worth through programs that promote physical, mental, emotional and social development.

*LaunchPad Coalition & Initiative Funds — Established to provide support for a coalition and initiatives identified by the coalition that help increase and sustain access to quality child care for children in Kosciusko County, Indiana.



Glen "Jug" Leek Scholarship Fund – Created by an anonymous donor in memory of Glen "Jug" Leek, who grew up in Kosciusko County. He worked in the printing industry for many years. The work he produced was known for its precision and excellence. Jug also enjoyed Indiana basketball, auto racing, helping others and supporting his daughters in their extracurricular activities.

This fund provides scholarships for students pursuing a vocational, trade or technical studies program.

Vance Lopp Charitable
Gift Annuity – Established
through a Charitable Gift
Annuity by Vance Lopp. The
fund will provide support
to the Wawasee Area
Conservancy Foundation
to test, enhance and
maintain the water quality
of Lake Wawasee.



Vance Lopp, pictured with his late wife, Deborah



LeRoy Markley Designated
Endowment Fund for the Bell
Memorial Library — Established
by LeRoy Markley to provide an
annual stream of revenue to the
Bell Memorial Public Library in
Mentone, Indiana. Mr. Markley
graduated from Mentone High
School, Manchester College
and Ball State University and
then taught school for over 30
years, most of those years at

West Noble. He was an avid Carnival Glass collector and a member of the Mentone First Baptist Church.

LeRoy Markley Designated Endowment Fund for the First Baptist Church – Established by LeRoy Markley to provide an annual stream of revenue to his church, the First Baptist Church of Mentone.

LeRoy Markley Scholarship Fund – Established by LeRoy Markley to provide scholarships to students from Tippecanoe Valley and West Noble High Schools who are pursing a medical career. Mr. Markley taught at West Noble for 30 years and resided in the Tippecanoe Valley School District.



Ray and Jan Monteith Scholarship
Fund – Created by Jan Monteith to
provide scholarships to graduates
from Kosciusko County high schools
who are pursuing careers in social
services, education or human
services. Ray and Jan and their
family moved to Warsaw in 1966 and

opened Monteith Tire. Ray lent his expertise to many civic and philanthropic boards and Jan served the community as a volunteer with Kosciusko Community Hospital, Mobile Meals and Tri-Kappa.

The Parker Family Charitable
Endowment Fund – Established
by Phyllis Geraldine "Gerry" Parker
Warner with a charitable remainder
trust, to support religious and
charitable organizations that were
important to her. Gerry was a lifetime
resident of Kosciusko County. She
graduated from Beaver Dam High
School and received her Associates



Degree from Manchester College. She taught for three years at Beaver Dam School. Gerry passed away on January 12, 2019 at the age of 100.

*The Philippians Fund 4:13 – Created by anonymous donors to provide support for programs or activities that align with their values. Philippians 4:13 says, "I can do all things through Christ which strengthens me."





Rita Price-Bill Patrick Basketball Coaches Award Fund

- Created by Tom Davis, with contributions from many community members, in honor of Coach Bill Patrick and Rita Price-Simpson. The fund will annually provide an award to one male and one female Tippecanoe Valley High School senior who has played varsity basketball and who has demonstrated outstanding character, community involvement, work ethic and leadership skills.



J. Raymond and Mary S.
Steenhausen Family Scholarship
Fund in Memory of Joan M.
Steenhausen – Established by J.
Raymond and Mary Steenhausen
in memory of their daughter,
Joan, to provide annual support
to Purdue University to provide
scholarship assistance to students
pursuing a degree in Speech,

Language and Hearing Sciences. Joan dedicated her life to serving special needs children. She worked for 35 years as a speech-language pathologist.

Syracuse Community Childcare Fund – Created with the transfer of funds from the Lakeland Community Child Care Agency and Designated Endowment Funds, upon the closing of Lakeland Community Services. The purpose of this fund is to provide nonprofit child care support for the Syracuse, Indiana community.

*Warsaw Evangelical Presbyterian Church Inc. Fund – Created by Dixie Kraus to provide support to the Warsaw Evangelical Presbyterian Church.

*The Win-Win Charitable

Fund – This Donor Advised Fund was created by William and Sherry Winn to recommend grants to charitable organizations and projects that align with their interests and values. The Winns began operating Pill Box Pharmacy in 1979. The



pharmacy is still serving the community today under the leadership of their son, Greg.



The Wood Family Charitable
Fund – Created by the family
of Don Wood to meet the
changing needs of Kosciusko
County, forever. The gift that
created this fund was matched
by Lilly Endowment's GIFT VII
matching initiative. Don Wood
was the founder of 80/20®
Inc. He was an entrepreneur
and philanthropist who was
especially interested in

fostering leadership and entrepreneurship in Northeast Indiana. Don passed away on March 28, 2019.



The Community Foundation helped establish LaunchPad, a child care and early learning coalition, aimed at strengthening the climate of early learning in Kosciusko County. Two new funds were established to support the work of the coalition. Shown are coalition participants (left to right): Andrea Sullivan, Parkview Health; Rob Parker, Kosciusko Chamber of Commerce, Tara Kumichel, Ivy Tech; Alice Hitchcock, Lake City Bank; Staci Young, City of Warsaw; Stephanie Overbey, Kosciusko County Community Foundation; Cindy Kumfer, Ivy Tech; Allyn Decker, Ivy Tech; Sherry Searles, LaunchPad; Jim Swanson, Kosciusko Community YMCA; Jeri Purdy, Silveus Insurance Group; Jessica Barger, Lakeland Youth Center; Kimberly Schroeder, Dekko Foundation; Darren Bickel, United Way of Kosciusko County; and Kaci Scheve, MutualBank.



A more detailed list of funds, including fund descriptions and the names of donors who established the funds, is available at KCFoundation.org.

Community Funds

Donors who establish
Community Funds enable
us to meet the community's
emerging needs, usually
in response to grant
applications from local
nonprofits. For a listing
of grants made from
Community Funds, see
pages 28-29.

Avalon Community Fund

Archibald (Arch) and Della Baumgartner Community Fund

Blackburn and McFadden Fund

Board of Directors Community Endowment Fund

*Board Rapid Response Fund

Neal and Joy Carlson Community Fund

Celebration Gift Fund

Community Funds

Dekko Enhancement Fund

Byron C. Doran and Jo Ann Doran Charitable Endowment Archie and Betty Ferguson Community Endowment Fund

Jerry and Norma Ferguson Community Fund

Donald and Mildred Frantz Discretionary Endowment Fund

Herman Frauhiger Memorial Community Fund

John S. Frederich Endowment Fund

The Helen and Dave Gast Endowment

Robert and Ann Gephart Memorial Fund

Glover Family Fund

John G. and Florell Hand Community Fund

The Claude C. Hartman and Sarah R. Hartman Endowment Fund

Hollar Family Community Fund

Kosciusko County Community Foundation Memorial Endowment Fund

Kralis Community Funds

The Thomas J. LeHew Endowment Fund

Light House Community Fund

Lilly Unrestricted Endowment Fund

Mariposa Fund

Seth and Kathleen Mason Charitable Fund

The J. Alan Morgan and Lucy Morgan Community Endowment in Kosciusko County

MutualBank Charitable Foundation

Rob and Renee Parker Community Fund

The Rudolph C. Schobert & Rita J. Schobert Charitable Endowment

Carl N. Wendel Fund

Field of Interest Funds

Field of Interest Funds specify that income from the fund supports a donor's particular area of interest, such as the arts, education, care of the elderly, etc. without naming a specific organization to which grants will be made.

Ag Cares Fund

*ArtFULLY Warsaw Fund

Jimmy Baker Memorial Diabetes Fund

Bibs Memorial Fund

Steve Bradford Memorial Fund to Assist Kosciusko County Children

Edward and Huldah Brandenburg Charitable Endowment

Child Care Compensation Fund

Sonja Easterday Fund

Fostering Hope Endowment Fund

*The Gift that Gives Fund

Good Samaritan Fund

Heart of Gold Endowment Fund

*The JEM Fund

Kosciusko Civil Services Fund

Kosciusko County Patriotism Endowment

Kosciusko County Riley Kids Fund

Sarah Krizmanich Memorial Fund

Lake Wawasee Community Fund

Vivian B. Light Bicycle Safety Education Fund

Greg Sasso Memorial Fund

The Syracuse/Wawasee Community Fund

- *Tracey's Trails Fund
- *Turtle Toes Fund
- *Vast Difference Fund

The Way Maker Endowment

The Virgil E. Wise and Jewel A. Wise Fund for Children

Women's Fund

Women's Health Fund

Youth Recruitment & Retention Hunting, Fishing, Trapping, and Shooting Sports Education Fund

Advised Funds

Advised Funds allow a donor or committee to recommend grant recipients to the Community Foundation's Board of Directors, which makes final grantmaking decisions in accordance with Treasury regulations. With the exception of the Kosciusko REMC Operation Round Up Fund, grant applications to these funds are not accepted.

John Anglin Jr. and Jeremiah J. Anglin Memorial Fund

The Dr. John E. Arford & Harriet E. Arford Family Charitable Endowment

Ghean M. Arnolt Education/ Philanthropic/Opportunities Endowment #1



Our Get on Board event gave local nonprofits and potential volunteers the opportunity to network. The goal of Get on Board is to help match citizens who are interested in serving on volunteer committees or boards with the nonprofits who need their service.

*Be a Light Upon My Path Fund

*Be Beautiful Feet -Romans 10:15 Fund

Bishop Family Agriculture Endowment Fund

*Wil and Kristi Boren Charitable Fund

John R. and Joan Bradway Fund Howard and Myra Brembeck Fund

*Clevenger Charitable Fund

Daniel and Jane Coplen Charitable Endowment Fund

*Creighton Brothers Charitable Fund

Eddie and Louise Creighton Family Fund

*Dos Abuelas Fund

The William and Helen Dye Endowment Fund

The Evergreen Fund

*The Fuller Family Charitable Fund

Bruce and Jeanne Grossnickle Family Foundation Fund

Steve and Lori Grossnickle Family Foundation Fund

*H & P Investments Charitable Fund

Myra Igo Haley Advised Fund

John R. and Maureen D. Hall Family Charitable Giving Fund

The Terry and Terese Hand Family Endowment Fund

The William F. Hand Family Endowment

Russell L. and Patricia L. Heyde Endowment Fund

- *Steven and Jennifer Hollar Charitable Foundation
- *Kosciusko County Community Foundation Charitable Endeavors Fund

The Kosciusko County Soil and Water Conservation District Fund

- *The Kosciusko REMC Operation Round Up Program Fund
- *Savina Kralis Charitable Fund
- *James J. Jr. & Dixie D. Kraus Charitable Fund

Leon and Doris Kubacki Charitable Endowment Fund

*The Frank Levinson Family Foundation Fund

Mary Louise Lowe Charitable Fund

- *The Bill and Ella Male Charitable Fund
- *Frank N. Manwaring and Mary H. Manwaring Fund
- *James and Jo Manwaring Fund

*Matthew 28:19 Charitable Fund

Austin McCleary Missionary Fund

Mentone Community Fund

Jeremy and Oxana Mullins Family Charitable Fund

- *Myaamia Vice Fund
- *Our Father's Guiding Hands Fund
- *Peterson Family Charitable Fund
- *Professional Advisors Fund
- *Marilyn L. Purtlebaugh and William J. Purtlebaugh Charitable Fund
- *Rex and Barbara Reed Donor Advised Fund
- *Scott and Lisa Reinholt Family Charitable Fund

Rowland Donor Advised Fund

Clifford E. Scholl and Thelma J. Scholl Advised Fund

- *Shoop Sports & Youth Foundation Community Fund
- *Skimming Stones Foundation Fund

L. Howard Smith Endowment for Compassion International

- *Stichter Family Charitable Fund
- *Kevin and Megan Stone Charitable Fund

Craig and Sue Tidball Charitable Foundation

Valley Hometown Endowment Fund

- *Robert Westerhof Family Fund
- *Mark & Janice Workman Charitable Fund
- *Jerry and Michelle Yeager Charitable Fund

Scholarship Funds

Scholarship Funds help students achieve their educational dreams.

Catherine Abbitt/Jefferson School Memorial Scholarship Fund

American Association of University Women Scholarship Fund

American Teen Scholarship

Cecil Armstrong Educational Endowment

Fred and Nedra Beebe Scholarship Endowment

The Max and Kathryn Beigh Educational Endowment Fund

The Helen and Carl Berkey Educational Endowment



A grant to Edgewood Middle School for their Go Baby Go STEM project gave students the resources to design and modify Power Wheel vehicles for children with physical impairments to allow them to be more mobile and independent. One of the young recipients and her family learn how to operate the special controls at the Go Baby Go unveiling.

The Everett and Fern Besson Memorial Scholarship Fund

Ben Bibler Body for LIFE Memorial Scholarship Fund

Scott "Bibs" Bibler Memorial Scholarship Fund

Lisa Anne (Boggs) Fawley Memorial Scholarship Fund

Darrell Boling Memorial Scholarship Fund

Bott Science Scholarship Fund

The Priscilla and George Bowser Educational Endowment

Edward and Huldah Brandenburg Scholarship Endowment

Breakfast Optimist Club of Warsaw, IN Scholarship Fund

Robert E. and Susan R. Brennan Scholarship Fund

Payton David Brettell Memorial Scholarship Fund

Camelot Scholarship Fund

David L. Carey Memorial Scholarship Fund

Carlson Family Educational Fund

The William J. and Louese B. Chinworth Scholarship Fund

Claypool Knights Legacy Scholarship

*Deborah M. Cooley Memorial Scholarship

Donny R. Craw Memorial Scholarship Fund

DePuy Memorial Scholarship Fund

Berniece Hollar Dwyer Charitable Endowment

The Megan Easterday - Harrison Elementary Scholarship

Mary O. Elsbury Memorial Scholarship Endowment

William E. Farrar Memorial Scholarship Fund

Robert and Julia Ferguson Memorial Scholarship Fund

Archie and Betty Ferguson Workforce Skills Scholarship Fund

Ralph & Lucetta Frantz Scholarship Fund

Dorothy Frauhiger Memorial Art Scholarship

Lance Cpl. David Fribley Memorial Scholarship Fund

The Edward B. & Mary Edith Funk Educational Endowment

The Gasaway Education Fund

Merl M. and Jean M. Gibson Scholarship Fund

Gill Family Charitable Endowment - General Scholarship

Gill Family Charitable Endowment
- Vet Scholarship

Gill Family Charitable Endowment
- Vocational Scholarship

The Robert T. and Emma Gilliam Memorial Fund Endowment

Chauncey L. Griffith Educational Fund

Mary (Leedy) Hand Memorial Scholarship Endowment

Jeanette Harvuot Memorial Scholarship Fund

Roy Hine Performing Arts Foundation Fund

*Phillip D. Hochstetler Scholarship Fund



The Community Foundation was a proud sponsor of the 2018 Latinos Count event where we shared scholarship information with students who attended.

The Deborah Hohman Animal Care Scholarship Fund

Brady Houck Scholarship Fund

Indiana Vac-Form Inc., Scholarship

Stephen G. Jones Memorial Scholarship Fund

Teresa K. Jones Memorial Scholarship

K21 Health Scholarship Endowment Fund

The Kay A. Kindig Memorial Scholarship

Dan Kinsey Memorial Scholarship

*Kosciusko County Community Foundation Scholarship Fund

Ruth Ladd Medical Scholarship Fund

Seth V. Lewis Advised Scholarship Fund

David F. Lichtenauer Memorial Scholarship Fund

Martee Mitchell Lollar Memorial Scholarship Fund

The Ralph J. and Aleta F. Long Memorial Scholarship Endowment Fund

Felipe A. and Azucena F. Lopez Memorial Scholarship Fund

Dr. Harold Mason Memorial Scholarship Endowment

*McDonald Memorial Scholarship Fund

Selma McKrill Brown Educational Fund

The Paul K. and M. Magdalene Miller Scholarship Fund

Winston "Win" and Carolyn Morrison Scholarship Fund

The Rob Morton Scholarship Fund

Judy Mugg Scholarship Fund

Murphy College Fund

Deborah J. Nelson Memorial Scholarship Fund Robert & Lenny Nichols Scholarship

Elmer E. Ostrom Scholarship Endowment

Marcia and Homer Ousley, Jr. Fund

Dennis Overmeyer Memorial Scholarship

Kenneth and Cecile Parks Memorial Scholarship for Nursing

Bruce V. Petro and Janet H. Petro Education Endowment

Pfeiffer-Rarick Scholarship Endowment

The Danny Pitzer Memorial Scholarship Endowment Fund

Larry and Shirley Polk Endowment Fund for Agriculture

Sergeant Terry Polston Memorial Fund

*Purdue Scholars of Kosciusko County Fund

Janet Marie Rager Memorial Scholarship Fund

Margaret Reafsnyder Memorial Scholarship Fund

June Reed Nursing Scholarship Fund

The B. Franklin and Eleanore Ringle Educational Endowment

Sacred Heart Scholarship Fund for Post Secondary Education

Shirley and Wendell Sadler Memorial Scholarship Fund

The Lyn Sasso Memorial Scholarship Fund

Dr. Richard Sasso Memorial Veterinarian Scholarship Fund

Gertrude and George Schiff Charitable Endowment Scholarship Fund

Shane Family Memorial Scholarship Fund

Jackie Rae Shilling Tucker Memorial Fund Tim & Nancy Shoemaker Art & Physical Education Endowment Fund

Karo Smith Coy Nursing Scholarship Fund

Richard and Gladys Stewart Nursing Scholarship

Jaden Stout Memorial Scholarship Fund

Sue Sutton Memorial Scholarship Fund

Pete & Fay Thorn Educational Fund

Cynthia Thornburg Memorial Scholarship Fund

Max Truex Memorial Scholarship Fund

Everett & Ethel Vandermark Scholarship Fund

The Fleda C. Vandeveer Educational Endowment Fund

The Thomas R. Walter and Anne Marie Walter Educational Endowment

Carl N. Wendel Scholarship Fund

Wilson-Rhodes Memorial Scholarship Fund

*Dallas Winchester Memorial Scholarship Fund

Tracey Ann Yeager Memorial Scholarship Fund

Kailey Lynn Zehr Memorial Scholarship Fund

Agency Funds

Agency Funds are created by a nonprofit to provide a stream of income for their organization.

ACRES Endowment Fund

Animal Welfare League Fund

Atwood Community Building Fund

Baker Youth Clubs Equipment Endowment Fund

Baker Youth Clubs Operating Endowment Fund

Big Brothers Big Sisters of Northeast Indiana Fund

Boys & Girls Club of Kosciusko Co. Fund

Camp Mack Operations Endowment Fund

Cardinal Center Endowment Fund

The City-County Athletic Complex, Inc. Endowment

Combined Community Services Endowment Fund Court Appointed Special Advocate Fund

Dixie Sternwheeler, Inc. Fund

Grace Village Retirement Community Endowment Fund

Habitat for Humanity Operating Endowment Fund

The Honeywell Arts Education Partnership for Kosciusko County Endowment Fund

Housing Opportunities of Warsaw, Inc. Endowment Fund

Junior Achievement Endowment for Kosciusko County

Kosciusko Community YMCA Endowment Fund

Kosciusko County 4-H Endowment Fund

Kosciusko County Boy Scouts Endowment

Kosciusko County Center for the Arts Endowment Fund (to benefit Lakeland Art Association)

Kosciusko County Chapter of American Red Cross Endowment

Kosciusko County Community Fair, Inc. Endowment Fund

Kosciusko County Community Foundation Operating Endowment

Kosciusko County Council on Aging and Aged, Inc. Endowment Fund

The Kosciusko County Freedom Academy Fund

Kosciusko County Historical Society, Inc. Endowment Fund

Kosciusko County Jail Ministry Endowment Fund

Kosciusko County United Way, Inc. Endowment

Kosciusko Crime Stoppers Endowment Fund

Kosciusko Home Care and Hospice Endowment Fund

Kosciusko Lakes and Streams Endowment Fund

Kosciusko Literacy Services, Inc. Endowment Fund

Lakeland Christian Academy Endowment Fund

Levinson-LaBrosse Lakes & Wetlands Education Center of Wawasee Area Conservancy Foundation Endowment Fund

Milford Public Library Fund

C.O. Mollenhour Conservation Camp Endowment Fund

New Beginnings Child Care Endowment Fund North Webster Community Public Library Endowment Fund

Potawatomi Wildlife Park Endowment Fund

Quaker Haven Foundation Endowment Fund

Right to Life of North Central Indiana Endowment Fund

Sacred Heart Catholic Church Endowment Fund

The Salvation Army "Friends of the Army" Fund of Kosciusko County

The St. Anne's Episcopal Church Endowment

Symphony of the Lakes Endowment Fund

The Syracuse Community Center Endowment

Syracuse-Turkey Creek Public Library Fund

Tippecanoe Watershed Foundation Endowment Fund

Warsaw Christian School Endowment Fund

Warsaw Community Public Library Endowment Fund

The Warsaw Education Foundation Endowment Fund

Warsaw Little League Endowment

Warsaw Rotary Community Fund

Water for Good, Inc. Fund

Wawasee Area Conservancy Foundation Endowment Fund

WCDC Warsaw Biblical Gardens Endowment Fund

Westminster Endowment Fund

Winona Lake Free Methodist Church Endowment

Designated Funds

Designated Funds benefit a specific nonprofit. Typically, a donor establishes a designated fund to benefit a favorite church or organization.

AgrIInstitute Fund of Kosciusko County

Alan and Kristine Alderfer Fund

The Forrest W. Bouse and Kathryn I. Bouse Charitable Endowment

Jay Bower Estate Endowment for United Way of Kosciusko County

Boys & Girls Club of Kosciusko Co. Fund

John R. Bradway & Joan Bradway Endowment for the Atwood Aldersgate Church & the Etna Green United Methodist Church

Jo and Doyle Butler Memorial Fund

*The Castaldi Family Memorial Fund

Marna D. Clouser Memorial Scholarship Fund

Reuben F. and Betty Jane Clover Charitable Fund

*Community Scholarship Enhancement Fund

Phil Dick Memorial Grace College Women's Softball Scholarship Fund

Georgianna Easterday/Tri Kappa Scholarship Fund

The Etna Green Community Endowment Fund

*Etna Green Museum Fund

*Firefighters Communication Fund

First United Methodist Church Endowment Fund in Memory of Marilyn Phillips

Wayne E. and Phyllis J. Fribley Fund

Gill Family Charitable Endowment

Glover Operating Endowment Grace Village Retirement

Community Endowment Fund

Mary L. Hand Memorial Library Endowment

*Heart of Gold of Kosciusko County

Heartline Pregnancy Center, Inc. Endowment Fund

*Helping Honduras Fund

Kelby Jones Technology Fund

The Thomas E. Kelson & Harriet Searls Kelson Endowment Fund

*Kosciusko 21st Century Foundation Good Samaritan Fund

Kosciusko County Boy Scouts Endowment

*Kosciusko County Community Foundation Smoke Detector Program

*Kosciusko County General Educational Development (GED) Fund

Kosciusko County United Way, Inc. Endowment

Kosciusko Crime Stoppers Endowment Fund

*Kosciusko Endowment Youth Services

Kosciusko Endowment Youth Services Permanent Fund Kosciusko Home Care and Hospice Endowment Fund

Kosciusko Leadership Academy Northenor Award

Savina Kralis Nursing Scholarship Fund to Benefit Ancilla College

Lakeland Kiwanis, Rex Miller Fund

*The Louise LeHew Endowment Fund

Dale and Karen Long Charitable, Memorial, and Scholarship Endowment

Robert D. Maish and Roma J. Maish Education Endowment

Mikesell Endowment Fund for MasterWorks

Kurt Miller Ag Scholarship Fund

Kurt Miller Memorial Fund

*C.O. Mollenhour Conservation Camp Capital Fund

C.O. Mollenhour Conservation Camp Endowment Fund

John and Martha Mugg Memorial Scholarship Fund

The Eldora Neher Charitable Endowment

North Winona Church of the Brethren Fund

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Association Endowment
*Pierceton High School
Alumni Association Fund

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Frank and Virginia Putt Endowment Fund

Sacred Heart Catholic Church Endowment Fund

Sacred Heart Elementary School Tuition Endowment

The Salvation Army "Friends of the Army" Fund of Kosciusko County

The Pamela Schumm Excellence in Biology Education Fund

Frank D. and Geraldine "Jerry" L. Smith Memorial Fund for the Lawrence D. Bell Aircraft Museum, Inc.

Frank D. and Geraldine "Jerry" L. Smith Memorial Fund for the Bell Memorial Library

SMITHSTRONG Foundation Fund

Stavropulos Family Memorial Fund

*The Stellar Project Fund

Dorothy Hogan Sweeney Pipe Organ Maintenance at Sacred Heart Church Fund

The Syracuse Community Center Endowment

Margaret Ann Voirol Memorial Endowment

Wagon Wheel Theatre Endowment Fund

The Reverend Warren Walmer and Josephine Walmer Designated Endowment Fund

Warsaw's Central Park Gardens Endowment

Warsaw Performing Arts Center Endowment Fund

*Wawasee Community Education Foundation

Wawasee High School Class of 1989 Memorial Scholarship Fund

Westminster Endowment Fund

Winona Lake Free Methodist Church Endowment

Charitable Trusts

Charitable Remainder Trusts (CRT), Charitable Remainder Annuity Trusts (CRAT), Charitable Remainder Unitrusts (CRUT) or Charitable Lead Trusts (CLT) meet a donor's charitable dreams while providing a lifetime income for the donor or the donor's spouse, children or grandchildren.

Neal & Joy Carlson CRUT

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Roy F. and Joellen Hauth, Jr. CRAT

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Rudolph C. Schobert & Rita J. Schobert CRUT

Marilyn S. Wolferman CRUT



The following grants were made possible by donors who directed us to use their gifts wherever the local needs are greatest. Typically, these funds are accessed by nonprofits through a grant application process.

Grantee	Purpose	Amount
A.C.T.S. Allowing Christ To Shine	8th Annual Fall Concert	\$5,000.00
Animal Welfare League	Supplies for the feral kitten foster program	\$1,000.00
Atwood Fire Department	Air packs for volunteer firemen	\$9,451.00
Baker Youth Club	Countywide after school program	\$10,000.00
Big Brothers Big Sisters of Northeast Indiana	Recruitment and training of volunteers for School Buddies mentoring program	\$5,000.00
Boomerang Backpacks, Inc.	Food for elementary students enrolled in Warsaw & Wawasee programs	\$7,500.00
A Bridge to Hope	Operational support	\$6,000.00
Camp Alexander Mack, Inc.	Support for outdoor education programming	\$10,000.00
Cancer Services of Northeast Indiana	Client Advocate program	\$5,500.00
Child and Parent Services	Forensic interviews of Kosciusko County victims of child abuse	\$7,500.00
Children's Hope House	Overnight accommodations for Kosciusko County families	\$7,250.00
City of Warsaw/Warsaw Rotary	Support for Rotary Park	\$2,500.00
Combined Community Services	Support for the Employee Assistance program	\$4,000.00
Edgewood Middle School	Go Baby Go STEM project	\$1,598.00
Endowment Challenge 50	Matching funds for youth serving organization's endowments	\$50,000.00
Fellowship Missions	Support for Jobs for Life work-force development program	\$9,500.00
Food Bank of Northern Indiana	Expansion of senior nutrition program	\$8,000.00
Girl Scouts of Northern Indiana-Michiana	Kosciusko County Girl Scout Leadership Experience	\$6,500.00
Grace College	Support for 2019 Festival of Music	\$10,000.00
Grace College - Lilly Center for Lakes & Streams	Equipment for Classroom Lake Experience educational program	\$6,987.00
Grace Village Health Care Facility	Updated and improved nurses station	\$2,500.00
Habitat for Humanity of Kosciusko County	Funding for an AmeriCorps Volunteer	\$7,500.00
Heartline Pregnancy Center, Inc.	Updated materials for Earn While You Learn program	\$5,000.00
Junior Achievement serving Warsaw and Tippecanoe Valley	Support for JA in a Day at Madison Elementary School	\$4,930.00
Kosciusko Chamber of Commerce	Additional funding for Child Care and Early Learning Coalition support	\$3,000.00
Kosciusko Community YMCA	After school enrichment program	\$6,000.00
Kosciusko County 4-H Council, Inc K9 Club	Equipment for KCK9 4-H Club	\$1,725.00
Kosciusko County Council on Aging & Aged, Inc.	Transportation and home delivered meals for senior citizens Community Initiatives Grant for transportation services	\$14,750.00 \$7,000.00
Kosciusko County Shelter for Abuse, Inc.	Vehicle for client transportation	\$6,462.00
Kosciusko Home Care and Hospice, Inc.	Replacement computers for patient care Administrative support of the Help Center	\$9,750.00 \$23,000.00



Kosciusko County Community Foundation joined other foundations across the nation in Washington D.C. for Foundations on the Hill, an opportunity for foundations to speak to legislators about the issues affecting philanthropy.

	Grantee	Purpose	Amount
	Kosciusko Literacy Services, Inc.	Support for the 2019 community book read program	\$5,000.00
	Lakeland Youth Center	Scholarships and supplies for preschool	\$8,000.00
	Little Lambs Preschool/Daycare Ministry, Inc.	Support for 2019 summer programming	\$10,000.00
	McMillen Center for Health Education, Inc.	Preventative health education programming	\$2,500.00
	Melody Makers of Indiana Association (IEHACC)	Choral performance at Warsaw Performing Arts Center	\$1,000.00
	Mentone Fire Department	Air packs and equipment	\$15,000.00
	Milestones Early Education Center	Replacement heating/cooling system	\$20,000.00
	National Inventors Hall of Fame, Inc.	Scholarships for Camp Invention at Whitko Community Schools	\$2,500.00
	National Philanthropy Week	Grants to charities in honor of National Philanthropy Week radio quiz show winners	\$500.00
	Pleasant Grove United Methodist Church	Food backpacks for children at Claypool Elementary School	\$3,000.00
	Raise The Dough	Support to provide families with assistance through the adoption process	\$10,000.00
/	Ronald McDonald House Charities of NE IN	Ronald McDonald Care Mobile program	\$7,500.00
	The Rose Home North	Treatment for Kosciusko County residents	\$5,000.00
	Science Central, Inc.	Outreach programs and field trips for Kosciusko County	\$5,000.00
	Servants at Work, Inc.	Equipment and tools for ramp construction	\$3,115.00
	Society of St. Andrew	Kosciusko County Gleaning Network	\$3,500.00
	Turning Point, Inc.	Subsidize costs for counseling provided to low income clients	\$7,500.00
	Wagon Wheel Center for the Arts, Inc.	Independence Day Symphony of the Lakes concert & Holiday field trip program	\$10,380.00
	Warsaw Area Career Center - Warsaw High School	Required equipment/supplies for needy students	\$1,000.00
	Warsaw Community School Corporation	Feed My Starving Children service project Uniforms for marching band and orchestra programs	\$3,000.00 \$5,000.00
	Warsaw Little League, Inc.	Tractor for facility maintenance	\$3,000.00
	Warsaw Parks & Recreation Dept.	Support for the 2019 Central Park Concert series	\$5,000.00
	Wawasee Area Career and Technical Cooperative	Required equipment/supplies for needy students	\$1,000.00
	Wawasee Area Conservancy Foundation, Inc.	Support for water testing program	\$10,000.00
	WNIT 34 Michiana Public Television	Education Counts Michiana weekly television program	\$10,000.00
	Women of Grace USA	2018-2019 Sisters Mentoring with a Mission afterschool program	\$250.00
		Total	\$422,648.00



Kosciusko Endowment Youth Services (KEYS) is our youth philanthropy group representing junior high and high school students from four area school corporations. KEYS students learn about philanthropy, teamwork, nonprofit governance and leadership. KEYS recommended the following educational grants, which our Board of Directors approved.

Grantee	Purpose	Amount
Akron Elementary School	Circuit boards for science instruction Materials for Play with a Purpose choice time Equipment for First Grade iPad Pilot project Calming Box materials to aid with development of coping skills	\$570.00 \$472.00 \$1,500.00 \$252.00
Grace College	Proactive KEYS grant to sponsor a classroom fish tank	\$800.00
Kosciusko County Head Start	Books and supplies for KEYS visit to Head Start	\$1,000.00
Kosciusko Literacy Services, Inc.	Books for Read Across Kosciusko County program	\$5,000.00
Lakeland Christian Academy	Supplies for wire sculpture project Supplies for classroom	\$250.00 \$123.00
Lakeland Youth Center	Learning ALIVE reading and math program for preschool	\$995.00
Lakeview Middle School	Microscope cameras for science instruction	\$698.00
Little Lambs Preschool/Daycare Ministry, Inc.	Tablets for daycare and preschool instruction	\$500.00
Mentone Elementary School	Dictionaries for 5th grade classes	\$600.00
Milford Elementary & Middle School	Supplies for welding program Supplies for Kindergarten construction zones Books for Guided Reading Library	\$1,000.00 \$550.00 \$500.00
Syracuse Elementary School	IXL online math program	\$300.00
Tippecanoe Valley High School	Supplies for clay slab art project Support for robotics team Materials for residential construction hands-on instruction	\$699.00 \$150.00 \$593.00
Tippecanoe Valley High School FFA	Grant recommendation for winner of KEYS Community Service Challenge	\$100.00
Tippecanoe Valley Middle School	Alternative seating for Functional Life Skills students Supplies for math instruction	\$430.00 \$710.00
Wagon Wheel Center for the Arts, Inc.	Proactive KEYS grant for holiday field trip program	\$5,120.00
Warsaw Christian School	Coding instruction for preschool through 2nd grade Materials for 5th and 6th grade engineering projects	\$278.00 \$212.00
Warsaw Community High School	Social Emotional Learning for Special Education Leveled readers and chapter books for French classes	\$1,134.00 \$500.00
Warsaw Community Public Library	Curiosity Dome for a planetarium exhibit	\$1,500.00
Washington STEM Academy	Kinesthetic tools to aid in student focus Monarch conservation and tagging project	\$70.00 \$318.00
Wawasee High School	Food safety curriculum for culinary arts class Employability Skills program curriculum	\$399.00 \$499.00
	Total	\$27,822.00



Grants from the Kosciusko REMC (KREMC) Operation Round Up Fund are made possible by KREMC members who choose to round up their monthly electric bills. The extra cents generated are deposited into the KREMC Operation Round Up Fund here at the Community Foundation and used to support local charitable projects.

	Grantee	Purpose	Amount
	Agaitas	Food for summer athletic camps	\$2,800.00
	Baker Youth Club	Countywide after school program	\$5,000.00
	Boomerang Backpacks, Inc.	Support for Boomerang Backpacks programs in Kosciusko County	\$5,000.00
	Cancer Services of Northeast Indiana	Cancer services for Kosciusko County	\$1,500.00
	Combined Community Services	Support for food pantry	\$3,000.00
	Early Childhood Alliance	Parents as Teachers program	\$1,400.00
	Fellowship Missions	Food for residents	\$2,500.00
	Fort Wayne Philharmonic, Inc.	2019 Patriotic Pops Concert in Kosciusko County	\$500.00
	Grace College – Lilly Center for Lakes & Streams	Support for the Northern Indiana Lakes Festival	\$3,400.00
	Grace Lutheran Church	Support to provide monthly meals for Enchanted Hills residents	\$2,000.00
	Heartline Pregnancy Center, Inc.	Coupons and brochures for BABE Boutique	\$1,400.00
	Hoosiers Feeding the Hungry Inc.	Meat processing for food banks	\$5,000.00
/	Joe's Kids	Support to provide therapy services to kids	\$2,500.00
	Junior Achievement serving Warsaw and Tippecanoe Valley	Support for JA In a Day at Edgewood Middle School	\$2,835.00
	Kate's Kart, Inc.	Books for hospitalized children in Kosciusko County	\$1,500.00
	Kosciusko County	Support for the Courthouse Plaza project	\$2,000.00
	Kosciusko County Council on Aging & Aged, Inc.	Home delivered meals for Kosciusko County seniors	\$4,950.00
	Kosciusko County Shelter for Abuse, Inc.	Training materials for professional development	\$1,100.00
	Kosciusko County Special Olympics	Athlete transportation Athlete transportation	\$1,200.00 \$2,045.00
	Kosciusko Home Care & Hospice, Inc.	Equipment to establish Medication & Dental Assistance Mobile Office	\$1,500.00
	Little Lambs Preschool/Daycare Ministry, Inc.	Tuition assistance for child care	\$5,000.00
	McMillen Center for Health Education, Inc.	Health education for Kosciusko County students	\$500.00
	Muscular Dystrophy Association	Funding for four Kosciusko County children to attend summer camp	\$1,700.00
	Pierceton Elementary School	Support to purchase a water bottle filler	\$1,350.00
	REAL Services of Kosciusko County	Food for Senior Nutrition program	\$2,000.00
	Tippecanoe Valley Middle School	Food for Viking Vittles backpack program	\$2,500.00
	Tippecanoe Valley School Corporation	Educator attendance at Social-Emotional Learning workshop	\$5,000.00
	Turning Point, Inc.	Subsidize costs for counseling provided to low income clients	\$2,500.00
	Warsaw Community School Corporation	Support for Back to the Days history program	\$2,000.00
	Warsaw Parks & Recreation Dept.	Support for the 2019 Family Carnival	\$1,500.00
	Women of Grace USA	2018-2019 Sisters Mentoring with a Mission after school program	\$1,000.00
		Total	\$78,180.00
		The second second	



The Neal & Joy Carlson Legacy Society is named for our first Executive Director, the late Neal Carlson, and his wife, Joy. The Carlsons committed many years of service to our community and they have generously established several endowments at the Community Foundation, the impact of which will be felt forever.

The Legacy Society recognizes those who have left a gift to the Community Foundation as part of their estate planning. We consider it a great privilege and responsibility to honor the legacies of the donors who have entrusted a gift in their Will to us.



Neal and Joy Carlson

Legacy Society Members

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We are grateful to the many professional advisors: attorneys, trust officers, accountants and financial planners who help connect their clients to the Community Foundation in order to realize their charitable dreams. We extend our sincere thanks to the following:

Alan Alderfer	John Elliott
Mike Armey	David Findlay
E. Lee Bazini	Thomas Fink
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If you have facilitated a gift from a client to the Community Foundation, please let us know so that we can include your name for future recognition.

Sample Bequest Language

Language for IRA or insurance beneficiary designation

Beneficiary: Kosciusko County Community Foundation (Tax ID# 35-6086777) for the _____ Fund.

Language for Bequest

I give and bequeath _____ (describe gift) to Kosciusko County Community Foundation, 102 E. Market Street, Warsaw, IN, to be held as a component fund known as the _____ Fund. This fund was separately created for the charitable purposes agreed to by me and the Kosciusko County Community Foundation.

I'd Like to Know More

The Kosciusko County Community Foundation is honored to be your partner in philanthropy. If you or your professional advisor would like to learn more about our giving options, please contact us by calling 574-267-1901 or by emailing kcf@kcfoundation.org. You may also visit our website at www.kcfoundation.org.





Thank you to the many volunteers who donate their time and talent to help us achieve our mission!

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Cheryl Cook Database Administrator



Amy Donley Director of Finance



Cheryl Lacheta Administrative Assistant



Tami Murphy Office Manager



Stephanie Overbey Associate Director



Brenda Rigdon Development Director

Why Give

Through the Community Foundation?

Ways to Give

- ★ Cash
- ★ Beneficiary designation on a retirement account or pension plan
- Appreciated assets such as stock or property
 - ★ Estate gift (in your Will)
 - ★ Life insurance
 - ★ Crops or livestock
 - ★ Charitable Lead and Remainder Trusts
 - **★** Charitable Gift Annuities
 - ★ Private Foundation
 Transfers

- Your charitable legacy is secured with a gift that lasts forever.
- 2. You can give any type of asset, in any amount from cash and securities, to crops and real estate. Your gift receives the maximum tax advantage because we are a public charity.
- 3. You can support your favorite causes and explore unlimited possibilities with our highly customized philanthropic options, including options that allow you or your family members to be involved in the grantmaking process if you desire.
- 4. You get the expert advice you need to make important decisions about the type of gift to make and the areas of need your gift could meet.
- 5. You experience the fulfillment of giving while we take care of the administrative side of philanthropy like grant reporting, tax receipts and government regulations.

If you would like more information about how we can help you achieve **more impact, greater purpose,** and **endless possibilities,** contact us. We encourage you to work with your tax advisor or attorney to determine the kind of gift that makes the most sense for you.

KOSCIUSKO COUNTY COMMUNITY FOUNDATION, INC. AND AFFILIATE ORTHOPEDICS CAPITAL FOUNDATION, INC. SELECTED FINANCIAL INFORMATION

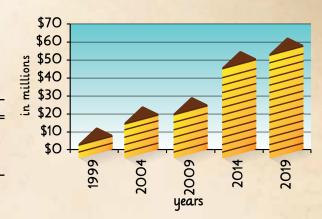
SUMMARY OF CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS OF JUNE 30,

ASSETS:	2019	2018
Cash, Receivables and Other Assets	\$ 6,850,125	\$ 1,809,526
Investments and Charitable Remainder Trusts	55,128,589	55,134,868
Property and Equipment – Net	369,593	424,648
TOTAL ASSETS	\$62,348,307	\$57,369,042
LIABILITIES:		
Agency Liabilities	\$ 2,249,069	\$ 2,181,847
Other Liabilities	1,270,582	918,984
TOTAL LIABILITIES	3,519,651	3,100,831
NET ASSETS:		
Without Donor Restrictions	2,032,931	2,085,638
With Donor Restrictions	56,795,725	52,182,573
TOTAL NET ASSETS	58,828,656	54,268,211
TOTAL LIABILITIES AND NET ASSETS	\$62,348,307	\$57,369,042

SUMMARY OF CONSOLIDATED STATEMENTS OF ACTIVITIES FOR THE YEARS ENDED JUNE 30,

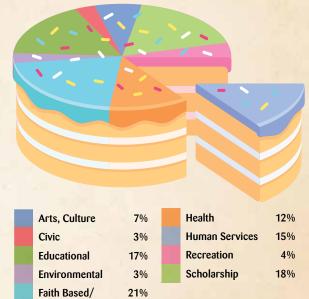
REVENUE:	2019	2018
Contributions	\$ 7,894,349	\$ 3,838,388
(Less) Amounts Received for Agency Endowments	(131,988)	(30,301)
Contributions – Net	7,762,361	3,808,087
Administrative Fee Income	795,646	783,720
Investment Return, Net	881,252	2,525,779
Change in value of split-interest agreements	149,311	278,858
Discount on pledge receivable	31,559	12,484
Other Income	7,167	8,335
	9,627,296	7,417,263
EXPENSES:		
Program Services – Grants and Scholarships	3,241,796	2,577,521
Program Services – Other	344,158	444,245
(Less) Grants Made From Agency Endowments	(69,926)	(65,726)
Program Services – Net	3,516,028	2,956,040
Management and General Operating	1,242,029	1,262,226
Fund Raising and Promotion	308,794	293,851
	5,066,851	4,512,117
Change in Net Assets	4,560,445	2,905,146
Net Assets at Beginning of Year	54,268,211	51,363,065
Net Assets at End of Year	\$58,828,656	\$54,268,211

Asset Growth



Grants

Religion



Rate of return information for the one year		
period ending June 30,	2019	2018
Permanent endowment funds	1.3%	5.6%
Non-permanent funds	5.3%	3.7%

The selected information listed above has been derived from the consolidated financial statements audited by Estep Burkey Simmons, LLC. Copies of the complete financial statements and related notes are available by contacting the Kosciusko County Community Foundation, Inc. office.



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www.kcfoundation.org

Our Mission -

By bringing caring people and charitable endeavors together,

we make donor dreams shine for the good of our community.

We do this by:

- · Serving as the vehicle for donors' charitable dreams
- Awarding grants to charitable projects and organizations
- · Addressing community needs as a catalyst and convener

